

AD HOC REPORT

In accordance with Law no. 24/2017 and NSC Regulation no. 1/2006

Report date: **April 11th 2017**

Name of issuer: **TERAPLAST S.A.**

Headquarters: **Teraplast Industrial Park, DN 15A, KM 45+500, Bistrita-Nasaud County**

Telephone/Fax: **0263/238.202 / 0263/231.221**

Trade Register No: **J06/735/1992**

Sole registration number at the Trade Register Office: **RO3094980**

Share capital: **56,643,266 lei**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange**

Major events to be reported

- a) Changes in the control over the company – **N/A**
- b) Substantial acquisitions and alienations of assets – **N/A**
- c) Bankruptcy – **N/A**
- d) Transactions as listed in art. 82 of Law 24/2017– **N/A**
- e) **Other events**

The Board of Directors of Teraplast SA informs the shareholders and the potential investors regarding the decision to sell the warehouse located in Otopeni, Ilfov County and to close down this point of work. In the future the sales from the South part of the country will be coordinated from a rented location.

In order to ensure a complete and accurate information of the shareholders and potential investors, we reproduce the decisions taken by the Board of Directors of Teraplast SA:

DECISION

of the Board of Directors of Teraplast SA.

J06/735/1992, RO 3094980

No. 17, dated April 11th 2017

According to the provisions of the art. 153[^]20 and Companies Law No. 31/1990, republished, the provisions of the Capital Market Law No. 297/2004 on the capital market, of the Law No. 24/2017 regarding issuers of financial instruments and market operations and the Regulation No.1/2006 of NSC regarding issuers and operations with securities, modified by the Regulation No. 31/2006 of NSC and Art. 18.4, paragraph (7) of

the Articles of Association of Teraplast SA, headquartered in Bistrita, Teraplast Industrial Park, DN 15A, km 45+500, postal code 427298, Bistrita-Nasaud county, registered with the Trade Registry Office under No. J06/735/1992, VAT registration No. 309498, in the April 11th 2017 on-line meeting attended by all Board members:

After deliberations, the Board of Directors, with the favorable vote of all its members,

DECIDES

1. Approves the sale of the warehouse in Otopeni, Calea Bucurestilor, no. 1, identified by Cadastral Register 100810, respectively of the building in surface of 4.472 sqm, identified with Cadastral No. 100810, and of the constructions, respectively a hall in surface of 767 sqm, identified with Cadastral No. 100810-C8 and offices in surface of 79 sqm, identified with Cadastral No. 100810-C14, at the price of 600,000 euro VAT excluded.
2. Empowers Mr. Moldovan Horia to sign in the name and on behalf of the company, based on a power of attorney, the sale contract mentioned at point 1.
3. Empowers Mr. Mircea Hotoleanu as Chief Executive Officer to sign the power of attorney for mandating Mr. Horia Moldovan, according with point 2 of the present.
4. Empowers Mr. Dorel Goia, as President of the Board of Directors and Mr. Mircea Hotoleanu, as Executive Director, to sign in the name and on behalf of the Directors the decision of the Board of Directors.
5. Empowers the legal adviser, Mrs. Kinga Vaida and/or Mrs. Diana Bretfelean to accomplish all formalities regarding registration of the Board of Directors Decision and of the updated Articles of Association at the Trade Register of Bistrita-Nasaud Law Court.

The present decision was adopted and signed on April 11th 2017, in 4 (four) original copies.

DECISION

of the Board of Directors of Teraplast SA.

J06/735/1992, RO 3094980

No. 16, dated April 10th 2017

According to the provisions of the art. 153[^]20 and Companies Law No. 31/1990, republished, the provisions of the Capital Market Law No. 297/2004 on the capital market, of the Law No. 24/2017 regarding issuers of financial instruments and market operations and the Regulation No.1/2006 of NSC regarding issuers and operations with securities, modified by the Regulation No. 31/2006 of NSC and Art. 18.4, paragraph (7) of the Articles of Association of Teraplast SA, headquartered in Bistrita, Teraplast Industrial Park, DN 15A, km 45+500, postal code 427298, Bistrita-Nasaud county, registered with the Trade Registry Office under No.

J06/735/1992, VAT registration No. 309498, in the April 10th 2017 on-line meeting attended by all Board members:

After deliberations, the Board of Directors, with the favorable vote of all its members,

DECIDES

1. Approves the close down of the point of work located, in Otopeni, Calea Bucuresti Street, no. 1, Ilfov County and its radiance from the records of Bistrita-Nasaud Trade Registry Office.
2. Approves the change of the art. 3 para. (3) of the Articles of Association of the company which in the present has the following content: Art. 3 **(3)** The Company TERAPLAST SA has founded the following secondary offices:
 - Point of work, located in Brasov, Calea Bucuresti Street, no. 249/A, Brasov county;
 - Point of work, located in Iasi, Calea Chisinaului Street no. 35, Iasi County;
 - Point of work, located in Galati, DN Galati – Tecuci, Tirighina – Sidex area, Galati County;
 - Point of work, located in Deva, Orizontului street no. 1, Hunedoara County;
 - Point of work, “Production Hall of pipes, profiles, PVC compound and Warehouse; Warehouse of PVC pipes and profiles”, located in Sarata village, Saratel, DN 15A, FN, Sieu-Magherus commune, Bistrita-Nasaud County;
 - Point of work “PVC Windows & Doors Factory” located in Bistrita, Tarpiului street no. 27A, Bistrita-Nasaud County;
 - Point of work, located in Bistrita, Romana Street no. 17/A, Bistrita-Nasaud County;
 - Point of work, located in village Crainimat, Sieu-Magherus commune, DN15A, KM 45+500 (Bistrita-Reghin), Bistrita-Nasaud County;
 - Point of work, located in Cluj-Napoca, Calea Dorobantilor Street no. 21, corner with Pitesti Street no. 1-3, ap. 31, floor 1, office 2, Cluj county.
 - Point of work, located in Otopeni, Calea Bucuresti Street, no. 1, Ilfov County.

Having after change the following content: Art. 3 (3) The Company TERAPLAST SA has founded the following secondary offices:

- **Point of work**, located in Brasov, Calea Bucuresti Street, no. 249/A, Brasov County;
- **Point of work**, located in Iasi, Calea Chisinaului Street no. 35, Iasi County;

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TeraPlast[®]

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- **Point of work**, located in Galati, DN Galati – Tecuci, Tirighina – Sidex area, Galati County;
 - **Point of work**, located in Deva, Horizontului street no. 1, Hunedoara County;
 - **Point of work**, “Production Hall of pipes, profiles, PVC compound and Warehouse; Warehouse of PVC pipes and profiles”, located in Sarata village, Saratel, DN 15A, FN, Sieu-Magherus commune, Bistrita-Nasaud County;
 - **Point of work** “PVC Windows & Doors Factory” located in Bistrita, Tarpiului street no. 27A, Bistrita-Nasaud County;
 - **Point of work**, located in Bistrita, Romana Street no. 17/A, Bistrita-Nasaud County;
 - **Point of work**, located in village Crainimat, Sieu-Magherus commune, DN15A, KM 45+500 (Bistrita-Reghin), Bistrita-Nasaud County;
 - **Point of work**, located in Cluj-Napoca, Calea Dorobantilor Street no. 21, corner with Pitesti Street no. 1-3, ap. 31, floor 1, office 2, Cluj County.
3. Approves the update of the Articles of Association of the company Teraplast SA, in accordance with those mentioned at point 1 and 2 of the present.
4. Empowers Mr. Dorel Goia, as President of the Board of Directors and Mr. Mircea Hotoleanu, as Executive Director, to sign in the name and on behalf of the Directors the decision of the Board of Directors.
5. Empowers the legal adviser, Mrs. Kinga Vaida and/or Mrs. Diana Bretfelean to accomplish all formalities regarding registration of the Board of Directors Decision and of the updated Articles of Association at the Trade Register of Bistrita-Nasaud Law Court.

The present decision was adopted and signed on April 10th 2017, in 4 (four) original copies.

Chairman of the Board of Directors

Dorel Goia

For additional information please contact the Investor Relations Department of Teraplast, phone 0752-101.639, e-mail: anca.rif@teraplast.ro, contact person Anca Rif – Investor Relations Manager.

