

AD HOC REPORT

In accordance with Law no. 297/2004 and NSC Regulation no. 1/2006

Report date: **October 27th 2016**

Name of issuer: **TERAPLAST S.A.**

Headquarters: **Teraplast Industrial Park, DN 15A, KM 45+500, Bistrita-Nasaud County**

Telephone/Fax: **0263/238.202 / 0263/231.221**

Trade Register No: **J06/735/1992**

Sole registration number at the Trade Register Office: **RO3094980**

Share capital: **56,643,266 lei**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange**

Major events to be reported

- a) Changes in the control over the company – **N/A**
- b) Substantial acquisitions and alienations of assets – **N/A**
- c) Bankruptcy – **N/A**
- d) Transactions as listed in art. 225 of Law 297/2004– **N/A**
- e) **Other events**

The Board of Directors of Teraplast, gathered on October 27th 2016, decided to inform the shareholders and the investors about the estimations regarding the achievement of the 2016 budget.

In order to ensure a complete and accurate information of the shareholders and potential investors, we reproduce the decision taken by the Board of Directors of Teraplast SA:

DECISION

of the Board of Directors of Teraplast SA.

J06/735/1992, RO 3094980

No. 46, dated October 27th 2016

According to the provisions of the art. 153[^]20 and Companies Law No. 31/1990, republished, the provisions of the Capital Market Law No. 297/2004 on the capital market and the Regulation No.1/2006 of NSC regarding issuers and operations with securities, modified by the Regulation No. 31/2006 of NSC and Art. 18.4, paragraph (7) of the Articles of Association of Teraplast SA, headquartered in Bistrita, Teraplast Industrial Park, DN 15A, km 45+500, postal code

Sediul central:

Parc Industrial Teraplast,
DN 15A, km 45+500
Cod. 427298, Jud. Bistrita-Nasaud
Tel. 0263-238202, Fax. 0263-231221
www.teraplast.ro

427298, Bistrita-Nasaud County, registered with the Trade Registry Office under No. J06/735/1992, VAT registration No. 309498, in the meeting of October 27th 2016, attended by all members of the Board,

After deliberations, the Board of Directors, with the favorable vote of all members,

DECIDES

1. Approves the information of the shareholders and the investors about the assessments regarding the 2016 budget achieving. The estimations are the following:

Thousand, lei	Estimation 2016 budget achieving	Budget 2016	2015	▲%vs 2015	▲% vs budget
Turnover	405,492	473,241	393,542	3%	(14%)
EBITDA	61,025	70,524	58,994	3%	(13%)
Net profit	39,627	44,707	35,247	12%	(11%)

2. Empowers Mr. Dorel Goia, as President of the Board of Directors and Mrs. Magda Palfi-Tirau, as Non-Executive Director, to sign in the name and on behalf of the Directors the decision of the Board of Directors.

Chairman of the Board of Directors

Dorel Goia

For additional information please contact the Investor Relations Department of Teraplast, phone 0752-101.639, e-mail: anca.rif@teraplast.ro, contact person *Anca Rif – Investor Relations Manager*.

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