

CURRENT REPORT

In accordance with Law no. 24/2017, and FSA Regulation nr.5/2018

Date of the report: 27th June 2019

Name of the issuing company: TERAPLAST S.A.

Registered office: village Saratel, Sieu-Magherus commune, DN 15A, km 45 + 500, county Bistrita-Nasaud

Phone number: 0263/238.202

Fax number: 0263/231.221

Trade Register No.: J06/735/1992

VAT number: RO3094980

Subscribed and paid-up share capital: RON 107.024.527,40

Regulated market for shares admitted to trading: Bucharest Stock Exchange, standard cat., symbol TRP

Important events to be reported: Transactions as listed in art. 82 of Law no. 24/2018

No.	Individual / legal entity signing legal documents with Teraplast company	Date of concluding the document	Nature of the document	Subject of the document	Estimated value of the document	Mutual claims between the parties of the document	Constituted guarantees	Deadlines and payment terms
Contract concluded by the Company Teraplast S.A., acting as Buyer								
1.	Teraplast Recycling S.A.	June 24 2019	Sales purchase agreement no. 441 / 24.06.2019	Purchase of raw materials. The contract is valid until 30.06.2020 and will be extended automatically with successive periods of 12 months if none of the parties requests termination.	The estimated annual value of the contract is 30 million RON;	*Teraplast SA has receivables related to Teraplast Recycling: RON 24,468,808.66; Teraplast SA has debts related to Teraplast Recycling: RON 2,888,345.04	NA	The payment term is 15 days; The method of payment is bank transfer or compensation
*Of the total receivables to be collected from Teraplast Recycling SA, Lei 22,875,886.27 represents the amount to be collected in the account of the transfer in April 2019 of the business line;								

Contract concluded by the Company Teraplast S.A., acting as Seller

1.	Teraplast Recycling S.A.	June 24 2019	Sales purchase agreement no. 430184 /24.06.2019	Sale of PVC waste. The contract is valid until 30.06.2020 and will be extended automatically with successive periods of 12 months if none of the parties requests termination.	The estimated annual value of the contract is 1 million RON;	*Teraplast SA has receivables related to Teraplast Recycling: RON 24,468,808.66; Teraplast SA has debts related to Teraplast Recycling: RON 2,888,345.04	NA	The payment term is 15 days; The method of payment is bank transfer or compensation
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*Of the total receivables to be collected from Teraplast Recycling SA, Lei 22,875,886.27 represents the amount to be collected in the account of the transfer in April 2019 of the business line;

Annex concluded by the Company Teraplast S.A., acting as creditor

1.	TeraSteel d.o.o. Serbia	June 24 2019	Annex 1 to the Agreement signed in 15 June 2019 concluded to modify the loan contract signed on 06.06.2017	Debt reduction with the interest for EUR 1,711,000, as a result of its conversion from loan share capital of TeraSteel d.o.o. Serbia	Total value of the annex is EUR 143,849.60	*Teraplast SA has receivables related to TeraSteel d.o.o. Serbia: RON 22,347,263.29 Teraplast SA has debts related to TeraSteel d.o.o. Serbia: RON 0;	NA	NA
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*The value of RON 22.347.263,29 is related to the loan agreement in force and consists of RON 20.715.711,8 principal and RON 1.631.551,49 interest.

**General Manager
Stanean Alexandru**

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