

AD HOC REPORT

In accordance with Law no. 297/2004 and NSC Regulation no. 1/2006

Report date: **March 4th 2016**

Name of issuer: **TERAPLAST S.A.**

Headquarters: **Teraplast Industrial Park, DN 15A, KM 45+500, Bistrita-Nasaud County**

Telephone/Fax: **0263/238.202 / 0263/231.221**

Trade Register No: **J06/735/1992**

Sole registration number at the Trade Register Office: **RO3094980**

Share capital: **37,762,177 lei**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange**

Major events to be reported

- a) Changes in the control over the company – **N/A**
- b) Substantial acquisitions and alienations of assets – **N/A**
- c) Bankruptcy – **N/A**
- d) Transactions as listed in art. 225 of Law 297/2004

In accordance with Art. 225 of Law No. 297/2004 on the capital market and Art. 113, letter G, paragraph 3 of NSC Regulation No. 1/2006 regarding the issuers and operations with securities, the Company Teraplast SA reports the following legal documents, signed by the persons mentioned in art. 225 of Law No. 297/2004 on the capital market:

No.	Individual / legal entity signing legal documents with Teraplast company	Date of concluding the document	Nature of the document	Subject of the document	Estimated value of the document	Mutual claims between the parties of the document	Constituted guarantees	Deadlines and payment terms
Addenda concluded by the Company Teraplast S.A. , acting as Supplier								
1	PLASTSISTEM S.A.	28.02.2016	Addendum no. 3 and Addendum no 4 to sales contract no 4417/03.04 2014	Extension of validity of the Sales contract no. 4417/03.04.2014 until 28.02.2017.	The estimated value of the extending contract is of 300.000 lei VAT excluded.	Total receivables of Teraplast : 163.362,34 lei Total liabilities of Teraplast: 170.444,49 lei	No guarantees	60 days from date of invoice, via bank transfer or compensation
2	ACI CLUJ S.A.	28.02.2016	Addendum no. 3 to sales contract no 338.443/	Extension of validity of the Sales contract no. 338.443/2013	The estimated value of the extending contract is of 700.000 lei VAT	Total receivables of Teraplast: 0 lei Total liabilities of Teraplast: 0 lei	No guarantees	90 days from date of invoice, via bank transfer or

Sediul central:

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			2013	until 28.02.2017.	excluded.			compensation
3	POLITUB S.A.	28.02.2016	Addendum No. 2 to Sales contract No. 4420/ 03.04.2014	Extension of validity of the Sales contract No. 4420/ 03.04.2014 until 28.02.2017	The estimated value of the extending contract is of 2.200.000 lei VAT excluded.	Total receivables of Teraplast: 309.000,72 lei Total liabilities of Teraplast: 214.792,71 lei	No guarantees	90 days from date of invoice, via bank transfer or compensation
4	TERAPLAST GROUP SRL MOLDOVA	28.02.2016	Addendum No. 1 to Sales contract No. 5576/15.05 2015	Extension of validity of the Sales contract No. 5576/15.05.20 15 until 28.02.2017	The estimated value of the extending contract is of 300.000 lei VAT excluded.	Total receivables of Teraplast: 13.987,49 lei Total liabilities of Teraplast: 0 lei	No guarantees	90 days from date of invoice, via bank transfer
5	TERAPLAST GROUP SRL MOLDOVA	28.02.2016	Addendum No. 1 to Sales contract No. 5588/15.05 2015	Extension of validity of the Sales contract No. 5576/15.05.20 15 until 28.02.2017	The estimated value of the extending contract is of 300.000 lei VAT excluded.	Total receivables of Teraplast: 13.987,49 lei Total liabilities of Teraplast: 0 lei	No guarantees	90 days from date of invoice, via bank transfer
6	TERAGLASS BISTRITA SRL	28.02.2016	Addendum No. 1 to Sales contract No. 5622/10.06 2015	Extension of validity of the Sales contract No. 5622/10.06.20 15 until 28.02.2017	The estimated value of the extending contract is of 10.500.000 lei VAT excluded.	Total receivables of Teraplast: 16.637.278,39* lei Total liabilities of Teraplast: 0 lei	No guarantees	90 days from date of invoice, via bank transfer or compensation

Of total amount of 16.637.278,39 ron due to receive from Teraglass Bistrita SRL, 8.547.587,39 ron represents receivables from the business line transfer

Addenda concluded by the Company Teraplast S.A. , acting as Buyer

1	PLASTSISTEM S.A.	28.02.2016	Addendum No. 3 to Sales contract No. 11795/03. 04.2014	Extension of validity of the Sales contract No. 11795/03.04.2 014 until 28.02.2017	The estimated value of the extending contract is of 2.000.000 lei VAT excluded.	Total receivables of Teraplast: 163.362,34 lei Total liabilities of Teraplast: 170.444,49 lei	No guarantees	60 days from date of invoice, via bank transfer or compensation
2	POLITUB S.A.	01.03.2016	Addendum No. 2 to Sales contract No. 34/2014	Extension of validity of the Sales contract No. 34/2014 until 28.02.2017	The estimated value of the extending contract is of 1.500.000 lei VAT excluded.	Total receivables of Teraplast: 309.000,72 lei Total liabilities of Teraplast: 214.792,71 lei	No guarantees	90 days from date of invoice, via bank transfer or compensation

Contracts concluded by Teraplast S.A. acting as Supplier

1	TERAGLASS BISTRITA SRL	28.02.2016	Sales contract No. 6207/28.02 2016	Sales of PVC products	The estimated value of the contract is of 4.000.000 lei VAT excluded	Total receivables of Teraplast: 16.637.278,39 lei Total liabilities of Teraplast: 0 lei	No guarantees	90 days from date of invoice, via bank transfer or compensation
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Of total amount of 16.637.278,39 ron due to receive from Teraglass Bistrita SRL, 8.547.587,39 ron represents receivables from the business line transfer

For additional information please contact the Investor Relations Department of Teraplast, phone 0752-101.639, e-mail: anca.rif@teraplast.ro, contact person *Anca Rif – Investor Relations Manager*.

Chairman of the Board of Directors

Dorel Goia

Legal Advisor

Carmen Ioana Mone