

AD HOC REPORT

In accordance with Law no. 297/2004 and NSC Regulation no. 1/2006

Report date: **February 18th 2016**

Name of issuer: **TERAPLAST S.A.**

Headquarters: **Teraplast Industrial Park, DN 15A, KM 45+500, Bistrita-Nasaud County**

Telephone/Fax: **0263/238.202 / 0263/231.221**

Trade Register No: **J06/735/1992**

Sole registration number at the Trade Register Office: **RO3094980**

Share capital: **28,887,588 lei**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange, standard cat., symbol TRP**

Major events to be reported

- a) Changes in the control over the company – **N/A**
- b) Substantial acquisitions and alienations of assets – **N/A**
- c) Bankruptcy – **N/A**
- d) Transactions as listed in art. 225 of Law 297/2004– **N/A**
- e) **Other events**

The Board of Directors of Teraplast SA announces the investors and those interested that the company's share capital increase, approved by the General Meeting of Shareholders decision, dated December 7th 2015, with the amount of 8,874,589.00 lei, by issuing 88,745,890 new shares, with nominal value of 0.10 lei/share, which will be distributed for free to all company's shareholders, registered in the Shareholders' Registry, at the registration date **January 29th 2016**, established by GMS, is ongoing, at this point being in the approval stage at the Financial Supervisory Authority.

For reasons not dependent to the issuer, these operations will not be completed until **February 19th 2016**, the date established by the GMS as *payment day* (date to which the distribution of the income associated with the securities holders, consisting in cash or shares, becomes certain). In this context the payment day will be delayed by a few days and according to the legal terms for the approval of the share capital increase procedure, this date will be in February.

For additional information please contact the Investor Relations Department of Teraplast, phone 0752-101.639, e-mail: anca.rif@teraplast.ro, contact person *Anca Rif – Investor Relations Manager*.

Sediul central:

Parc Industrial Teraplast,
DN 15A, km 45+500
Cod. 427298, Jud. Bistrita-Nasaud
Tel. 0263-238202, Fax. 0263-231221
www.teraplast.ro

Chairman of the Board of Directors

Dorel Goia

Nonexecutive Director

Magda Eugenia Palfi-Tirau

Legal Advisor

Carmen Ioana Mone

Sediul central:

Parc Industrial Teraplast,
DN 15A, km 45+500
Cod. 427298, Jud. Bistrita-Nasaud
Tel. 0263-238202, Fax. 0263-231221
www.teraplast.ro

soluții eficiente pentru oameni și mediu