

CURRENT REPORT

In accordance with Law no. 24/2017 and NSC Regulations no. 1/2006

Date of the report: 26th February 2018

Name of the issuing company: TERAPLAST S.A.

Registered office: Teraplast Industrial Park, DN 15A, KM 45+500, Bistrita-Nasaud

Phone number: 0263/238.202

Fax number: 0263/231.221

Trade Register No.: J06/735/1992

VAT number: RO3094980

Subscribed and paid-up share capital: RON 85,691,097

Regulated market for shares admitted to trading: Bucharest Stock Exchange, standard cat., symbol TRP

Major events to be reported

The Board of Directors of the Company Teraplast S.A. is informing its shareholders and potential investors, in pursuance of Article 113 item A par. 1 letter (j) of the NSC Regulations no. 1/2006 on the issuers and operations with securities, and Article 99 letter j) of the Bucharest Stock Exchange Code, that in the meeting of 23rd February 2018, the Board of Directors of Teraplast S.A. **has approved the opening of three new business facilities and the closing of a business facility situated in Galati County, respectively, as well as the updating of Teraplast S.A.'s Memorandum of Association with the resulting amendments.**

The resolution has been adopted by the Board of Directors pursuant to the powers assigned by the EGM, in accordance with art. 114 of Law no. [31/1990](#) and the company's Memorandum of Association.

In order to ensure a complete and accurate information of the shareholders and potential investors, we reproduce the decisions taken by the Board of Directors no. 13 dated 23rd February 2018.

RESOLUTION

of the Board of Directors of TERAPLAST S.A.

J06/735/1992, RO 3094980

No. 13 dated 23rd February 2018

In pursuance of art.153[^]20 and the following of Companies Law 31/1990 as amended, Law no. 24/2017 regarding the issuers of financial instruments and market operations, and the NSC Regulation no. 1/2006 regarding issuers and operations with securities, and pursuant to the Articles of Association of TERAPLAST

S.A., headquartered outside the built-up area of Bistrita municipality, at Parc Industrial Teraplast, DN 15A, km 45+500, postal code 427298, Bistrita-Nasaud County, registered at the Trade Register under no. J06/735/1992, VAT no. 3094980, within the meeting of 23rd February 2018 attended by four (4) members of the Board of Directors,

The Board of Directors, with the favourable vote of all the present members,

DECIDES TO:

1. Approve the setting up and recording into Bistrita-Nasaud Trade Register of:

- a business facility located in Dumbrava Rosie, Str. Dumbravei, Nr. 308A, judetul (County) Neamt;
- a business facility located in Oradea, Calea Clujului, nr. 282, judetul Bihor;
- a business facility located in Otopeni, Calea Bucurestilor, nr. 1, judetul Ilfov.

2. Approve the winding up of the business facility located in Galati, DN Galati – Tecuci, Tirighina – Sidex area, Galati County, and removing it from the records of Bistrita-Nasaud Trade Register Office.

3. Approve to amend article 3 item (3) of the Company's Memorandum of Association whose current content is as follows: "Art.3 (3) TERAPLAST SA owns the following business facilities:

- ◆ Business facility located in Brasov, str.Calea Bucuresti, nr.249/A, judetul Brasov
- ◆ Business facility located in Iasi, Calea Chisinaului, nr.35, judetul Iasi
- ◆ Business facility located in Galati, DN Galati – Tecuci, Tirighina – Sidex area, judetul Galati
- ◆ Business facility located in Deva, str. Orizontului, nr. 1, jud. Hunedoara
- ◆ Business facility "Pipe, profile, PVC granule manufacturing and storage hall; Pipe and PVC profile storage hall, located in Sarata, Saratel, DN 15 A, FN, comuna Sieu-Magherus, judetul Bistrita-Nasaud
- ◆ Business facility "PVC Joinery Factory" located in Bistrita str.Tarpiului nr.27A, judetul Bistrita-Nasaud (County)
- ◆ Business facility located in Bistrita, str. Romana, nr. 17/A, Bistrita-Nasaud County
- ◆ Business facility located in the village of Crainimat, Sieu-Magherus commune, DN15A, KM 45+500 (Bistrita-Reghin), Bistrita-Nasaud County
- ◆ Business facility located in Cluj-Napoca, Calea Dorobantilor, nr. 21, colt cu Pitesti nr. 1-3, ap. nr. 31, et. 1, Birou 2, judetul Cluj."

and, after the amendment, will have the following content: "Art.3 (3) TERAPLAST SA owns the following business facilities:

- ◆ Business facility located in Brasov, str.Calea Bucuresti, nr.249/A, judetul Brasov
- ◆ Business facility located in Iasi, Calea Chisinaului, nr.35, judetul Iasi
- ◆ Business facility located in Deva, str. Orizontului, nr. 1, jud. Hunedoara
- ◆ Business facility "Pipe, profile, PVC granule manufacturing and storage hall; Pipe and PVC profile storage hall, located in Sarata, Saratel, DN 15 A, FN, comuna Sieu-Magherus, judetul Bistrita-Nasaud
- ◆ Business facility "PVC Joinery Factory" located in Bistrita str.Tarpiului nr.27A, judetul Bistrita-Nasaud
- ◆ Business facility located in Bistrita, str. Romana, nr. 17/A, jud. Bistrita-Nasaud

- ◆ Business facility located in the village of Crainimat, Sieu-Magherus commune, DN15A, KM 45+500 (Bistrita-Reghin), Bistrita-Nasaud County
 - ◆ Business facility located in Cluj-Napoca, Calea Dorobantilor, nr. 21, colt cu Pitesti nr. 1-3, ap. nr. 31, et. 1, Birou 2, judetul Cluj.
 - ◆ Business facility located in Dumbrava Rosie, Str.Dumbravei, Nr. 308A, judetul Neamt
 - ◆ Business facility located in Oradea, Calea Clujului, nr. 282, judetul Bihor
 - ◆ Business facility located in Otopeni, Calea Bucurestilor, nr. 1, judetul Ilfov. ”
4. Approve the updating of the Memorandum of Association of TERAPLAST S.A. in accordance with item 1 and item 2 above.
5. Authorise Mr. Dorel Goia – Chairman of the Board of Directors to sign the updated Memorandum of Association and, along with Ms. Carmen Mirela Pop – Director, to sign on behalf of and for all the directors the Resolution to be adopted.
6. Appoint Ms. Diana Bretfelean, holder of ID card series XB, no. 515915, to do everything that is necessary for the submission and recording of the Resolution of the Board of Directors and the updated Memorandum of Association at the Trade Office attached to Bistrita-Nasaud law court.

Chairman of the Board of Directors

Dorel Goia

Should you need any further information, please contact us at 0752-101.571, e-mail: diana.bretfelean@teraplast.ro, contact person Diana Bretfelean – Legal counsel