

## CURRENT REPORT

In accordance with Law no. 24/2017 and NSC Regulations no. 1/2006

**Date of the report:** 14<sup>th</sup> June 2018

**Name of the issuing company:** TERAPLAST S.A.

**Registered office:** Teraplast Industrial Park, DN 15A, KM 45+500, Bistrita-Nasaud

**Phone number:** 0263/238.202

**Fax number:** 0263/231.221

**Trade Register No.:** J06/735/1992

**VAT number:** RO3094980

**Subscribed and paid-up share capital:** RON 85.691.044,20

**Regulated market for shares admitted to trading:** Bucharest Stock Exchange, standard cat., symbol TRP

### Important events to be reported:

In order to ensure a complete and correct information of shareholders and potential investors, Teraplast's management wants to highlight the following:

Considering:

- The Extraordinary General Meeting of the Shareholders of TERAPLAST SA no. 1 of 27 April 2018 approving the delegation of the Board of Directors for a period of 12 months in order to increase the share capital of the Company, with a maximum of 21,450,000 lei, up to the maximum amount of 107,141,097 lei, representing authorized capital;
- In the aforementioned Decision, both paragraphs 1 and 2 mentioned that the newly issued shares will be distributed free of charge to all shareholders of the company registered in the Register of Shareholders at the registration date to be determined by the Board of Directors by decision which will approve all the details of the share capital increase;



- In the Extraordinary General Meeting of Shareholders of TERAPLAST SA no. 1 of April 27, 2018, it was approved in the points 6 and 7 the date of 15 June 2018 as the date of registration of the Decision, and the date of 14 June 2018 as ex-date, their establishment being mandatory for all decisions of the general shareholders' meetings, according to art.5 paragraph 11 of Regulation no. 6/2009 regarding the exercise of certain rights of the shareholders in the general meetings of the companies.

**We specify that June 15, 2018, approved as the date of registration of the Extraordinary General Meeting of Shareholders of TERAPLAST SA no.1 of April 27, 2018, does not serve to identify the shareholders who will benefit of the share capital increase, but the newly issued shares will be distributed free of charge to all shareholders of the company registered in the Shareholders' Register at the registration date to be determined by the Board of Directors by decision approving all details of the share capital increase.**

**General Manager  
Pop Carmen Mirela**

Should you need any further information, please contact us at 0752-101.571, e-mail: [diana.bretfelean@teraplast.ro](mailto:diana.bretfelean@teraplast.ro), contact person Diana Bretfelean – Legal adviser

