

**SUPPLEMENTING OF THE AGENDA
OF THE CONVOCATION LETTER
OF THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS
the 27th of August 2013**

During the meeting from **09.08.2013** the Board of Administration of S.C. TERAPLAST S.A. with headquarters in Bistrita, Industrial Park Teraplast, DN 15A, km 45+500, postal code 427298, Bistrita-Nasaud county, registered at the Office of Commerce Registry with number J06/735/1992, unique Code of registration RO3094980,

Taking into account the demand handed in on 09.08.2013 by the shareholder Dorel Goia, holder of a number of shares representing 34,26% from the social capital of S.C. Teraplast S.A.,

According to the art.117¹ from the Law no. 31/1990 regarding business companies, with the subsequent modifications and supplementing, decided

THE SUPPLEMENTING OF THE AGENDA

of the Convocation Letter of the General Extraordinary Meeting of Shareholders from the 27th of August 2013, as follows:

I. the General Extraordinary Meeting of Shareholders, which shall take place on the 27th of August 2013, at 14:00, at the company's headquarters, is supplemented with the following points:

10. Financing the current activity, by accessing some credits of **15.000.000 lei**, from Banca Transilvania S.A., with the headquarters in Cluj-Napoca, 8, George Baritiu str., divided thus:

- a. Credit line of 11.250.000 lei, for 12 months;
- b. Short-term loan of 2.000.000 lei, for 12 months;
- c. Bank guarantee limit, multicurrency, of 1.750.000 lei, for 24 months.

11. Guarantee of the financing mentioned at point 1 with the following guarantees:

- a. Mortgage on 'Terracotta ' fabrication hall and land in surface of 15.513 mp, situated in Bistrita, Drumul Cetatii, property Teraplast, registered in the Land Registry 51432, cadastral no.8434/1;
- b. Mortgage on land in total surface of 66 mp and constructions made up of access way, situated in Bistrita, Drumul Centura, property Teraplast, registered in the Land Registry 61407, cadastral no 6604/1/1/1/1, respectively on land in total surface of 268,5 mp and constructions made up of concrete platform, situated in Bistrita, Drumul de Centura, property Teraplast, registered in the Land Registry 61408, cadastral no 6599/1/1/9/1/2/1 and cadastral no 6600/1/1/9/1/2/1;

- c. Mortgage on land in total surface of 4300 mp and constructions made up of gate house formed of logistics office, guard office, invoicing office, sanitary group, situated in Industrial Park Teraplast DN15A KM45, property Teraplast, registered in the Land Registry 25523, cadastral no. 25.523-C1;
- d. Mortgage on land in total surface of 11700 mp, situated in Industrial Park Teraplast DN15A KM45, property Teraplast, registered in the Land Registry 25080, cadastral no. 25.080;
- e. Mortgage on land in total surface of 10621 mp, situated in Industrial Park Teraplast DN15A KM45, property Teraplast, registered in the Land Registry 56485, cadastral no. 56485;
- f. Mortgage on land in total surface of 22787 mp, situated in Industrial Park Teraplast DN15A KM45, property Teraplast, registered in the Land Registry 56486, cadastral no. 56486;
- g. Mortgage on land in total surface of 307 mp, situated in Industrial Park Teraplast DN15A KM45, property Teraplast, registered in the Land Registry 56489, cadastral no. 56489;
- h. Mortgage on estate constituting space with administrative purpose, property Teraplast, situated in Bistrita, str. Zefirului, nr. 5, registered in the Land Registry 57853-C1-U1, cadastral no. 57853-C1-U1, with a usable surface of 165,9 mp, respectively CF 57853-C1-U2, cadastral no. 57853-C1-U2, with a usable surface of 71,25 mp;
- i. Mortgage on land in total surface of 7499 mp, situated in Industrial Park Teraplast DN15A KM45, property Teraplast, registered in the Land Registry 56482, cadastral no. 56482;
- j. Mortgage on land in total surface of 602 mp, situated in Industrial Park Teraplast DN15A KM45, property Teraplast, registered in the Land Registry 59208, cadastral no. 59208;
- k. Assigning all the receivables/cashing rights representing all the rights and interests, current and future collections and revenues belonging to the company Teraplast, from the contracts concluded with its partners;
- l. Security mortgage on stocks, property Teraplast, identified in the warehouses from Bucuresti, Brasov, Oradea, Iasi and Galati;
- m. Mortgage on the technological machines property Teraplast, evaluated in July 2013 at a market value of 813.642 eur.

12. Assigning Mr. Alexandru Stanean, as Deputy General Manager and Mrs. Eniko-Edit Orban, as Financial Manager of the Company to achieve the following:

- a. negotiate, convene upon, conclude and sign in the name and for S.C. TERAPLAST S.A. the credit contracts/guarantee contracts/additional acts to the credit contracts, as well as any other documents or instruments which are accessories, related to or to which the credit contracts, guarantee contracts or any other documents refer to as well as to sign any other application forms, demands which might be necessary and useful regarding these bank transactions;
- b. If it is necessary, to negotiate, convene upon, conclude and sign in the name and for the Company any other additional acts subsequent to the credit contracts, guarantee contracts and any other documents in which the company is a party, including signing additional acts to the contracts of security mortgage with Banca Transilvania, through which the value of the contracts is updated or the commercial contracts from which it results the receivables mortgaged are replaced;

c. To accomplish in the name and for the company any formalities necessary so that these credit contracts/additional acts, guarantee contracts, as well as any other instruments which are accessories be fully valid and mandatory for the Company.

The reference date for the shareholders entitled to participate and vote in the General Extraordinary Meeting is kept for the 14th of August 2013.

If on the 27th of August 2013 the statutory conditions of quorum are not met for the valid decisions, the supplementing of the agenda is also valid for the second General Extraordinary Meeting called for the 28th of August 2013, in the same place and at the same hour.

The supplemented agenda of the convocation letter of the General Extraordinary Meeting of Shareholders from the 27th of August 2013, the updated special proxy application forms, the updated application bulletins by correspondence, the information materials and the AGEA decision draft shall be available and can be consulted on the company's web page www.teraplast.ro, Category « Investor relations », Section « Information for shareholders », starting with the 13th of August 2013.

The special proxies and the applications of bulletins by correspondence will be submitted in original at the company's headquarters Bistrita, Industrial Park Teraplast, DN 15A, km 45+500, postal code 427298, Bistrita-Nasaud county, by the 25th of August 2013. One copy will be given to the representative, one will remain at the company and the third copy will be kept by the shareholder.

The other provisions of the Convocation Letter of the General Extraordinary Meeting of Shareholders from the 27th of August 2013 do not modify.

President of the Board of Administration

Traian Simion

Legal adviser

Kinga-Timea Vaida