

To
Bucharest Stock Exchange
Authority for Financial Supervision
Sector of Instruments and Financial Investments

CURRENT REPORT
According to CNVM Rule no. 1/2006,
modified by CNVM Rule no. 31/2006

Date of report: 06.10.2014

Name of the issuing company: TERAPLAST S.A.

Headquarters: Parc Industrial Teraplast, DN 15A, KM 45+500, Bistrita-Nasaud

Telephone number: 0263/238.202

Fax number: 0263/231.221

Registration number ORC: J06/735/1992

Unique registration code: RO3094980

Company capital subscribed and paid: 28.887.588 lei

Regulated market on which they are traded: Bursa de Valori Bucuresti, cat.II, simbol TRP

Major events to report

- a) Changes in control of the company – **not applicable**
- b) Acquisitions or substantial alienation of assets – **not applicable**
- c) The procedure of bankruptcy – **not applicable**
- d) Transactions of the kind listed in art. 225 from Act no. 297/2004– **not applicable**
- e) **other events**

On October 06 2014, starting with hour 14:00, respectively 14:30, at headquarters of our Company took place the meeting of Extraordinary and Ordinary General Assembly of Shareholders, which was legally and statutory constituted at first convocation. During this meeting participated in person, through power of attorney and also through voting by correspondance, the shareholders registered in the Shareholders Register held by Central Depository, at September 24 2014, established as a reference date, the quorum consisting of **60,38%** from the total of 288.875.849 voting rights related to the 288.875.880 shares issued by the Company.

At the Extraordinary and Ordinary Meeting of Shareholders it was decided to reduce the number of administrators from seven (7) to five (5) members and also, the new structure of the Board of Administration.

According to the Decision of the Ordinary Meeting of Shareholders, the current **structure of the Board of Administration of Teraplast** is the following: Dorel Goia, Magda-Eugenia Palfi-Țîrău, Emanoil Viciu, Razvan Stefan Lefter and Teofil-Ovidiu Muresan.

The newly-entered in the structure of the Board of Administration of Teraplast are Mr. Razvan Stefan Lefter and Teofil-Ovidiu Muresan.

Mr. Razvan Stefan Lefter is an economist and Chartered Financial Analyst (CFA), and currently he is Investment Manager for Romania, inside KJK Capital Finlanda.

Mr. Teofil-Ovidiu Muresan has a PhD in engineering and currently he is Chairman in the Board of Administration of the company Electrogrup, also being one of the founders of this company.

The duration of the term of the members of the Board of Administration shall be (1) year.

In order to ensure a complete and correct information of shareholders and potential investors, we reproduce the content of the decisions of Extraordinary and Ordinary General Assembly of Shareholders of the Company TERAPLAST S.A.:

DECISION no. 1 from October 06 2014 of Extraordinary General Assembly of Shareholders of the Company TERAPLAST S.A.

Based on art.113 and the subsequent ones from the Law 31/1990 regarding the companies with up to date modifications, the provisions of the Article of Incorporation of the company **TERAPLAST S.A.**, the provisions of the Law no. 297/2004 and also the CNVM Regulation no. 1/2006 modified by CNVM Regulation no. 31/2006, **Extraordinary General Assembly of Shareholders of the Company TERAPLAST S.A.**, with headquarters located outside Bistrita, Industrial Park Teraplast, DN 15A, km 45+500, postal code 427298 Bistrita-Nasaud county, registered at Trade Register Office of Bistrita-Nasaud Court under no.J06/735/1992, VAT no. RO 3094980, held on **October 06 2014** at company's headquarters, hour 14:00, in quorum of **60,38%** from the total of 288.875.849 voting rights according to the 288.875.880 shares issued by the company TERAPLAST S.A., which represents a total number of 174.426.165 votes expressed,

DECIDE

On the points from the agenda as follows:

1. Approve the modification of Article of Incorporation of the Company, in the sense of reducing the number of administrators from 7 to 5, as follows:

Art. 18.1. paragraph (1) will be modified and will have the following content:

„The company is managed by a Board of Administration composed of 5 administrators elected by Ordinary General Assembly of Shareholders thru secret vote”.

Art. 18.2. paragraph (1) will be modified and will have the following content:

„The Board of Administration is composed of 5 administrators, the majority being non-executive administrators, at least one of them could be an independent administrator. The Board of Administration is choosing a president among his members”.

Vote structure: 100% for, 0% against, 0% abstaining

2. Approve the update of the Article of Incorporation of the Company, according to those mentioned at point 1 of this.

Vote structure: 100% for, 0% against, 0% abstaining

3. Establishes the date October 23 2014, as registration date which serves to identify the shareholders on which will take effects the decisions adopted by Extraordinary General Assembly of Shareholders.

Vote structure: 100% for, 0% against, 0% abstaining

4. Mandates the president of the Board of Administration to sign, in the name and on behalf of all shareholders presented to the meeting, the Decision of E.G.A.S, and also the updated Article of Incorporation of the Company.

Vote structure: 100% for, 0% against, 0% abstaining

5. Mandates the legal advisor of the Company, Mrs. Kinga Vaida, which identifies with C.I. seria X.B. nr. 370326, released by Politia Bistrita on 26.06.2012, to complete all the formalities in order to register the Decision of E.G.A.S. at the Trade Register Office of Bistrita-Nasaud Court and to publish it in the Official Gazette of Romania, Part IV.

Vote structure: 100% for, 0% against, 0% abstaining

This decision has been issued and signed today, October 06 2014, in 5 (five) originals, of which 2 (two) copies for the Company and 3 (three) copies to be filled at the Trade Register Office of Bistrita-Nasaud Court.

DECISION no. 1 from October 06 2014 of Ordinary General Assembly of Shareholders of the Company TERAPLAST S.A

Based on art.111 and the subsequent ones from the Law 31/1990 regarding the companies with up to date modifications, the provisions of the Article of Incorporation of the company **TERAPLAST S.A.**, the provisions of the Law no. 297/2004 and also the CNVM Regulation no. 1/2006 modified by CNVM Regulation no. 31/2006, **Ordinary General Assembly of Shareholders of the Company TERAPLAST S.A.**, with headquarters located outside Bistrita,

Industrial Park Teraplast, DN 15A, km 45+500, postal code 427298 Bistrita-Nasaud county, registered at Trade Register Office of Bistrita-Nasaud Court under no.J06/735/1992, VAT no. RO 3094980, held on **October 06 2014** at company's headquarters, hour 14:30, in quorum of **60,38%** from the total of 288.875.849 voting rights according to the 288.875.880 shares issued by the company TERAPLAST S.A. which represents a total number of 174.426.165 votes expressed,

DECIDE

On the points from the agenda as follows:

1. Elects the Board of Administration composed of 5 members, given the modification of the Article of Incorporation of the Company Teraplast S.A., done by the Extraordinary General Assembly, in the sense of reducing the number of administrators from 7 to 5, as follows:

1.1. Administrator: **Mrs. Magda-Eugenia Palfi-Țîrău**

Vote structure: 82,95% for, 17,05% against, 0% abstaining

1.2. Administrator **Mr. Dorel Goia**

Vote structure: 100% for, 0% against, 0% abstaining

1.3. Administrator **Mr. Emanoil-Ioan Viciu**

Vote structure: 100% for, 0% against, 0% abstaining

1.4. Administrator **Mr. Razvan Stefan Lefter**

Vote structure: 94,09% for, 5,91% against, 0% abstaining

1.5. Administrator **Mr. Teofil-Ovidiu Muresan**

Vote structure: 99,58% for, 0,42% against, 0% abstaining

2. Approves the proposal that the period of validity for the mandate of the members of the Board of Administration to be 1 (one) year from the date of the adoption of this.

Vote structure: 100% for, 0% against, 0% abstaining

3. Mandates Mr. Traian Simion and Mr. Alexandru Stanean to negotiate and any of them to sign the contracts of administration of the administrators, in the name and on behalf of the Company.

Vote structure: 100% for, 0% against, 0% abstaining

4. Approves the adjustment of the budget of income and expenditure for 2014, having the following indicators:

Contul de rezultate (mii LEI)	Buget 2014 revizuit
Turnover	230.629
Operating expenses	(222.415)
Operating result	8.214
EBITDA	20.789
Financial result	(3.085)
EBT	5.129

Vote structure: 100% for, 0% against, 0% abstaining

5. Establishes the date October 23 2014, as registration date which serves to identify the shareholders on which will take effects the decisions adopted by Ordinary General Assembly of Shareholders.

Vote structure: 100% for, 0% against, 0% abstaining

6. Mandates the president of the Board of Administration, Mr. Traian Simion, to sign, in the name and on behalf of all shareholders presented to the meeting, the Decision of O.G.A.S.

Vote structure: 100% for, 0% against, 0% abstaining

7. Mandates the legal advisor of the Company, Mrs. Kinga Vaida, which identifies with C.I. seria X.B. nr. 370326, released by Politia Bistrita on 26.06.2012, to complete all the formalities in order to register the Decision of O.G.A.S. at the Trade Register Office of Bistrita-Nasaud Court and to publish it in the Official Gazette of Romania, Part IV.

Vote structure: 100% for, 0% against, 0% abstaining

This decision has been issued and signed today, October 06 2014, in 5 (five) originals, of which 2 (two) copies for the Company and 3 (three) copies to be filled at the Trade Register Office of Bistrita-Nasaud Court.

For additional information please contact us at the telephone number 0752-101.639, e-mail: anca.rif@teraplast.ro, contact person Anca Rif – Communication and investors relations Manager.

Chief Executive Officer
Traian Simion

Legal Advisor
Kinga Vaida