

CURRENT REPORT

In accordance with Law no. 24/2017 and FSA Regulation no. 5/2018

Report date: **28.05.2020**

Name of issuing company: **TERAPLAST S.A.**

Registered office: **Sat Saratel, comuna Sieu-Magherus, DN 15A, KM 45+500, Judetul Bistrita-Nasaud**

Telephone/Fax: **0263/238.202; 0263/231.221**

Trade Register Office Number: **J06/735/1992**

VAT number: **RO3094980**

Subscribed and paid-up share capital: **RON 133,780,501.80**

Regulated market for shares admitted to trading: **Bucharest Stock Exchange**

Important events to be reported: according to art. 69 alin. (1) of Law 24/2017 and art.131 of FSA Regulation no. 5/2018

In order to ensure a complete and accurate information of the shareholders and potential investors, TeraPlast SA announces the followings:

1. In May 28, 2020, TeraPlast SA received a notification regarding the change of shareholding and exceedance of the threshold of 5% of the share capital, from Allianz SE, parent company of Allianz-Tiriac Pensii Private SAFPP, that manages in Romania the entities mentioned below:
 - Fondul de pensii administrat privat AZT Viitorul Tau
 - Fondul de pensii facultative privat AZT Moderato
 - Fondul de pensii facultative privat AZT Vivace

Thus, following the notification received by TeraPlast SA, the total number of shares owned by Fondul de pensii administrat privat AZT Viitorul Tau after the transaction, respectively at 28.05.2020, is of 87.058.180 shares, which represents 6,51% of the share capital of TeraPlast S.A.

2. In May 28, 2020, TeraPlast SA received a notification from Marley Magyarország Zrt regarding the assignment (sale) of financial instruments below the threshold of 5% of the share capital.

Following the transaction that, accordingly to the notification received, took place in May 26, 2020, the total number of shares owned by Marley Magyarország Zrt at May 28, 2020 is 0 (zero) shares, which means 0% of TeraPlast's share capital.

The afore mentioned notifications are annexed to this report.

Alexandru Stanean
General Manager

For any further information please contact us on +4 0741 270 439, email: investor.relations@teraplast.ro , contact person Alexandra Sica – PR Manager.

Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)ⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱⁱ:
TERAPLAST S.A. (ISIN ROTRPLACNOR7)

2. Reason for the notification (please tick the appropriate box or boxes):

- An acquisition or disposal of voting rights
 An acquisition or disposal of financial instruments
 An event changing the breakdown of voting rights
 Other (please specify)ⁱⁱⁱ:

3. Details of person subject to the notification obligation^{iv} :

Name: Allianz SE	City and country of registered office (if applicable): Munich, Germany
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4. Full name of shareholder(s) (if different from 3.):

Fondul de pensii administrat privat AZT Viitorul Tau (administrat de Allianz-Tiriac Pensii Private SAFPP)
Fondul de pensii facultative privat AZT Moderato (administrat de Allianz-Tiriac Pensii Private SAFPP)
Fondul de pensii facultative privat AZT Vivace (administrat de Allianz-Tiriac Pensii Private SAFPP)

5. Date of lowering, reaching or exceeding the threshold (percentage of vote)^v: 26/05/2020

6. Total positions of person(s) subject to the notification obligation:

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date it fell below, exceeded or reached the threshold	6,51%	0,00%	6,51%	1.337.805.018
Position of previous notification (if applicable)	n/a	n/a	n/a	

7. Notified details of the resulting situation on the date when it was exceeded, fell below or reached the threshold^{viii}:

A: Voting rights attached to shares

Class/type of shares ISIN code, as appropriate	Number of voting rights ^x		% of voting rights	
	Direct (Art 69 alin. (1)-(3) din Legea nr. 24/2017)	Indirect (Art 70 din Legea nr. 24/2017)	Direct (Art 69 alin. (1)-(3) din Legea nr. 24/2017)	Indirect (Art 70 din Legea nr. 24/2017)
ROTRPLACNOR7	0	87.058.180	0,00%	6,51%
SUBTOTAL A		87.058.180		6,51%

B 1: Financial Instruments according to art. 73 par. (1) lit. (a) of Law no. 24/2017

Type of financial instrument	Expiration date (due date) ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
SUBTOTAL B.1				

B 2: Financial Instruments with similar economic effect according to art. 73 par. (1) lit. (b) of Law no. 24/2017

Type of financial instrument	Expiration date (due date) ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any entity (entities) that directly or indirectly has exposure to the issuer of the underlying shares.^{xiii}

Full chain of controlled people by virtue of which they actually hold voting rights and / or financial instruments, starting with the individual or the ultimate legal entity that controls them^{xiv}:

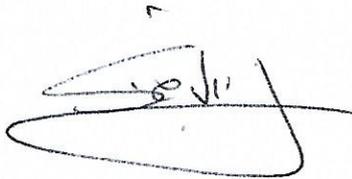
Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
1. Allianz SE			
2. Allianz Holding eins GmbH			
3. Allianz New Europe Holding GmbH			
4. Allianz Tiriac Asigurari SA			
5. Allianz Tiriac Pensii Private Societate de administrare a fondurilor de pensii private S.A.			
5a. Fondul de pensii administrat privat AZT Viitorul Tau (administrat de Allianz-Tiriac Pensii Private SAFPP)	6,20%		6,20%

5b. Fondul de pensii facultative privat AZT Moderato (administrat de Allianz-Tiriac Pensii Private SAFPP)			
5c. Fondul de pensii facultative privat AZT Vivace (administrat de Allianz-Tiriac Pensii Private SAFPP)			

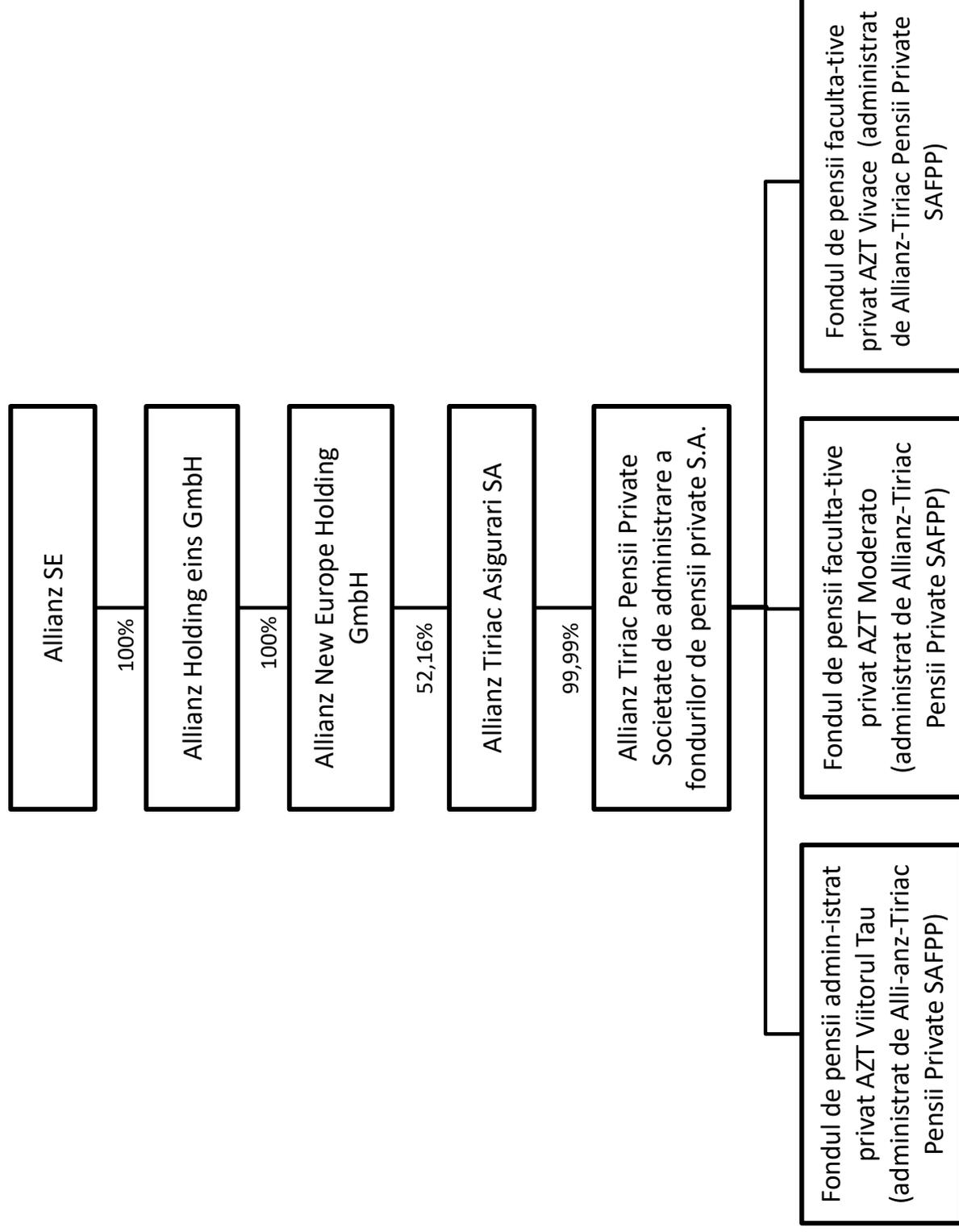
9. In case of voting by a representative: *[name / trustee's name]* will cease to hold *[% and number]* voting rights as of *[date]*

10. Additional information:
 In Annex 1 an additional Organizational Chart has been provided to support section 8.
 Allianz SE is the ultimate parent company of Allianz Tiriac Pensii Private Societate de administrare a fondurilor de pensii private S.A. which manages holdings in TERAPLAST S.A. in the pension funds listed under 5a to 5c in Box 8.

Done at Munich on 28.05.2020.



Allianz Group structure (excerpt)



Standard form for the notification of major holdings

Notification of major holdings (to be transmitted to the relevant issuer and to the competent authority)

1. 1. Identity of the issuer or of the issuer of existing supporting shares to which voting rights are attached ⁱ : Teraplast SA - Saratel, Sieu-Magherus, Bistrita-Nasaud County, DN15A, KM 45+500, Romania , Registration code 3094980, Trade register no Jo6/735/1992				
2. Reasons for notification (please mark the appropriate box or boxes: <input type="checkbox"/> A purchase or assignment of voting rights <input checked="" type="checkbox"/> A purchase or assignment (sale) of financial instruments <input type="checkbox"/> An event changing the distribution of voting rights <input type="checkbox"/> Others (please specify) ⁱⁱ :				
3. Details of the person subject to the obligation of notification ⁱⁱⁱ:				
Name/Designation: Magyarország Zrt.		MARLEY Headquarters city and country (if applicable) Hungary 7100 Szekszard Palanki ut 6.		
4. Full name/designation of the shareholder / shareholders (if different from point 3) ^{iv} MARLEY Magyarország Építőipari és Műanyag Termékek Zárkörűen Működő Részvénytársaság				
5. Date of dropping under, reaching or exceeding the threshold (vote percentage) ^v: 26.05.2020				
6. Total positions of the persons subject to the obligation of notification:				
	% of the voting rights attached to shares (total of 7.A)	% of the voting rights through the financial instruments (total of 7.B.1 + 7.B.2)	Total of the two expressed in percentage % (7.A + 7.B)	Total number of issuer's voting rights ^{vi}
The resulting situation, on the day it dropped below, exceeded or reached the threshold	0	0	0	0
Position at the previous notification date (if applicable)	7,928905%	7,928905%		106.073.412

7. Information to be notified with regard to the resulting situation, on the day the threshold was exceeded, dropped under or reached ^{vii}
A: Voting rights attached to the shares



Class/type of shares ISIN code, as the case may be	Number of voting rights ^{VIII}		% of the voting rights	
	Direct Art. 69 paragraph (1) –(3) of Law no. 24 /2017)	Indirect Art. 70 of Law no. 24/2017)	Direct Art. 69 paragraph (1) –(3) of Law no. 24 /2017)	Indirect Art. 70 of Law no. 24/2017)
Shares, ISINROTRPLACNOR7	0		0%	
SUBTOTAL A	0		0%	
B1 : Financial instruments according to art. 73 paragraph (1) section (a) of Law no. 24 /2017				
Type of financial instrument	Date of expiry ^{IX} (due date)	Conversion/execution period ^X	The number of voting rights that can be acquired if the instrument is executed / converted	% of the voting rights
		SUBTOTAL B.1.		



B2: Financial instruments with a similar economic effect in accordance with art. 73 paragraph (1) section (b) Law no. 24/2017

Type of financial instrument	Date of expiry ^{IX} (due date)	Conversion /execution period ^X	Physical or cash settlement ^{XI}	Number of voting rights	% of the voting rights
			SUBTOTAL B.2.		

8. Information about the person who is subject of the notification obligation (please mark / tick the appropriate box):

The subject person of the notification obligation is not controlled by any natural person or legal entity and he/she does not control any entity (entities) that has (have) an exposure to the issuer of the supporting shares, directly or indirectly.^{XII}

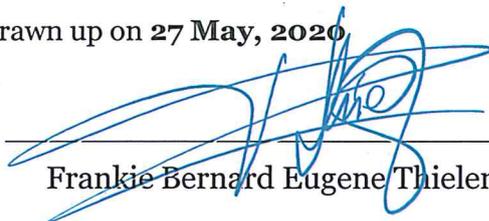
The full chain of controlled persons through the intermediary of whom voting rights and / or financial instruments are actually held, starting with the ultimate natural person or legal entity that controls them ^{XIII}

Name/Designation ^{XIV}	% of the voting rights if it is equal to or higher than the threshold to be notified	% of the voting rights through the financial instruments if it is equal to or higher than the threshold to be notified	Total of the two if it is equal to or higher than the threshold to be notified

9. In the case of a vote by a representative:: [name/designation of the agent] will cease to hold [% and number] of voting rights starting from [date].

10. Additional information ^{XV}.

Drawn up on **27 May, 2020**


 Frankie Bernard Eugene Thielen


 Borsodi László István