

CURRENT REPORT

In accordance with Law no. 24/2017, NSC Regulation no. 1/2006 și FSA Regulation nr.5/2018

Date of the report: 09th July 2018

Name of the issuing company: TERAPLAST S.A.

Registered office: Teraplast Industrial Park, DN 15A, KM 45+500, Bistrita-Nasaud

Phone number: 0263/238.202

Fax number: 0263/231.221

Trade Register No.: J06/735/1992

VAT number: RO3094980

Subscribed and paid-up share capital: RON 85.691.044,20

Regulated market for shares admitted to trading: Bucharest Stock Exchange, standard cat., symbol TRP

Important events to be reported: according to art. 69 alin. (1) of Law 24/2017 and art.131 of ASF Regulation nr.5/2018

In order to ensure a complete and accurate information of the shareholders and potential investors, Teraplast SA announces the followings:

- a) **In July 06th 2018, Teraplast received a notification from KJK BALKAN HOLDING SARL regarding the change of shareholding – over 10% of the share capital of Teraplast** (according to art. 69 alin (1) of Law 24/2017 on Issuers of Financial Instruments and Market Operations and art.131 of Law 24/2017 on Issuers of Financial Instruments and Market Operations) **as a result of the transfer of 86.024.551 shares from KJK FUND II SICAV - SIF**. Thus, the total number of shares held by KJK BALKAN HOLDING SARL after the transaction is 86.024.551 (10,0389% of the share capital of Teraplast S.A);
- b) **In July 06th 2018, Teraplast received a notification from KJK FUND II SICAV - SIF regarding the change of shareholding – under 10% of the share capital of Teraplast** (according to art. 69 alin (1) of Law 24/2017 on Issuers of Financial Instruments and Market Operations and art.131 of Law 24/2017 on Issuers of Financial Instruments and Market Operations) **as a result of the transfer of 86.024.551**



shares to **KJK BALKAN HOLDING SARL**. Thus, as a result of the operation, the voting rights held by KJK FUND II SICAV - SIF at Teraplast SA dropped to 0%.

GENERAL MANAGER

STANEAN ALEXANDRU

Should you need any further information, please contact us at 0752-101.571, e-mail: diana.bretfelean@teraplast.ro, contact person Diana Bretfelean – Legal adviser

