

## CURRENT REPORT

In accordance with Law no. 24/2017, and FSA Regulation nr.5/2018

**Date of the report:** October 24<sup>th</sup> 2019

**Name of the issuing company:** TERAPLAST S.A.

**Registered office:** village Saratel, Sieu-Magherus commune, DN 15A, km 45 + 500, county Bistrita-Nasaud

**Phone number:** 0263/238.202

**Fax number:** 0263/231.221

**Trade Register No.:** J06/735/1992

**VAT number:** RO3094980

**Subscribed and paid-up share capital:** RON 133,780,650.8

**Regulated market for shares admitted to trading:** Bucharest Stock Exchange, standard cat., symbol TRP

### Important events to be reported:

Teraplast SA informs its shareholders that, by letter no. 33668/24.10.2019, the Central Depository has informed, that on October 24<sup>th</sup> 2019, it was registered in the register of shareholders of the company the share capital increase with 26,756,123.40 lei, by issuing 267,561,234 new shares, with nominal value of 0.10 lei/share.

**Following the capital increase, the new share capital of Teraplast SA will be 133,780,650.8 lei, divided into 1,337,806,508 shares, with nominal value of 0.10 lei each.**

The share capital increase was made into the account of all shareholders (except for the issuer's own shares) registered in the register of shareholders on October 23<sup>rd</sup> 2019, 1 free share was allocated to 4 shares held.

The Board of Directors of Teraplast SA releases for the investors the document regarding the offering or the allocation of free shares (prepared according to appendix no. 2 from FSA regulation no. 5/2018).

## Appendix 2:

### Minimum content of shareholders information paper on offering or assigning free shares without a cash consideration

#### 1. Responsible persons

##### 1.1. *The name and the function of the private person and/or the name and the headquarters address of the legal person responsible for the information included in the presentation document*

Teraplast SA, headquartered in village Saratel, Sieu-Magherus, DN 15A, km 45 + 500, county Bistrita-Nasaud, Romania, Zip Code 427301, registered with the Trade Register No. J06/735/1992, Sole registration number at the Trade Register Office No. 309498, bank account RO55 BTRL 0060 1202 A608 75XX opened at Banca Transilvania SA, Bistrita, represented by Mr. Alexandru STÂNEAN Chief Executive Officer.

##### 1.2. *Declarations of the responsible persons mentioned at the point 1.1 of which to appear that the information included in the presentation document are, in their knowledge, in conformity with reality.*

After verifying the content of this prospect, the company Teraplast SA, represented by Mr. Alexandru STÂNEAN, Chief Executive Officer, accepts the responsibility for the content and certifies that the released information are in conformity with reality and they do not contain omissions or untrue declarations designed to affect significantly the content of the document.

#### 2. General information about the issuer

##### 2.1. *Name, headquarter, trade register number, Sole registration number at the Trade Register Office*

**Name of issuer:** Company TERAPLAST S.A.

**Headquarters:** village Saratel, Sieu-Magherus, DN 15A, km 45 + 500, county Bistrita-Nasaud, Romania, Zip Code 427301.

**Company registration:** registered with the Trade Register No. J06/735/1992, Sole registration number at the Trade Register Office No. 3094980

##### 2.2. *Social capital before the increase:*

- The value of the subscribed and paid share capital: RON 107,024,527.40
- The number of shares: 1,070,245,274 shares
- The nominal value of each share: 0,10 lei

#### 3. Information regarding the shares offered for free to the shareholders

##### 3.1. **The formalities which decides the increase of the share capital which involves offering for free the issued shares to the existing shareholders.**

By the General Meeting of Shareholders decision, dated April 25<sup>th</sup> 2019, approved the increase of the share capital with RON 26,756,123.4 by releasing of 267,561,234 new shares, with a reference value of

0.10 lei/share, as well the determination of the price 0,28 lei for the compensation of the fractions of shares following the application of the algorithm and the rounding of the results to the lower inferior, in accordance with the applicable legal provisions.

The share capital increase will be made by incorporating the reserves in amount of 26.756.123,4 lei, constituted from the net profit of 2018, and by releasing of 267,561,234 new shares with a reference value of 0.10 lei/share. The new released shares will not modify the shareholders percentage and will be distributed for free to all company's shareholders, registered in the Shareholders' Registry, at the registration date established by this Decision, as of October 23<sup>rd</sup> 2019. The capital increase is made in order to support the current activity of the company. Every shareholder registered in the Shareholders' Registry at the registration date shall receive 1 new share for every 4 owned shares.

By decision no.57 of October 21<sup>st</sup> 2019 the Board of Directors of TERAPLAST S.A. approved the date of November 06<sup>th</sup> 2019 as the date of payment of the compensation of the fractions of shares following the application of the algorithm and the rounding of the results to the lower inferior.

**3.2. *The registration date established by GMS/or BD, for the identification of the shareholders which will benefit of the offering or allocation of free shares.***

Registration date approved by the Board of Directors for the shareholders identification is October 23<sup>rd</sup> 2019.

**3.3. *The description of the share capital increase:***

**The reason for the share capital increase:** The amounts obtained from the share capital increase will be used to support the current activity of the company.

- **The amount and the source for the capital increase:** The share capital increase will be made by incorporating the reserves in amount of RON 26,756,123.4, constituted from the net profit of the previous years.
- **The number of issued shares by the capital increase:** 267,561,234 new shares will be issued, with a nominal value of 0.10 lei / share.

**3.4. *Description of the type and the class of the shares which will be offered or allocated. The number of shares allocated for free for each owned share.***

The securities offered are registered dematerialized shares, traded on the Standard category at the Bucharest Stock Exchange.

Each shareholder registered at October 23<sup>rd</sup> 2019 will receive a number of 1 new share for each 4 held shares.

**3.5. *The value of the increased share capital***

The value of the increased share capital is RON 133,780,650.8

**3.6. *The agent which helped the issuer at the compiling of the presentation document*** - Not the case.

**3.7. *Any other information considered important by the issuer or by the NSC***

Under Article 47 (3) (e) of Law 24/2017 on Issuers of Financial Instruments and Market Operations, the obligation to draw up and publish a prospectus does not apply to the admission to trading of the following securities: shares offered, attributed or to be awarded without a cash consideration to existing shareholders, as well as shares issued if the dividends are paid by issuing shares of the same class as the shares for which the dividends are paid, provided that those shares are the same class of shares already admitted to trading on the same regulated market and a document containing at least the information set by the ASF through regulations;

Issuer

**Company TERAPLAST S.A.**

Chief Executive Officer

Alexandru Stănean

For additional information please contact us at the phone number +4 0741 270 439, e-mail: [alexandra.sica@teraplast.ro](mailto:alexandra.sica@teraplast.ro), contact person Alexandra Şica – Manager PR.