

AD HOC REPORT

In accordance with Law no. 24/2017 and NSC Regulation no. 1/2006

Date of report: **03.11.2017**

Name of issuer: **TERAPLAST S.A.**

Headquarters: **Teraplast Industrial Park, DN 15A, KM 45+500, Bistrita-Nasaud County**

Telephone/Fax: **0263/238.202/0263/231.221**

Trade Register No: **J06/735/1992**

Sole registration number at the Trade Register Office: **RO3094980**

Share capital: **85.691.097 lei**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange**

Major events to be reported

- a) Changes in the control of the company – **N/A**
- b) Significant acquisitions or sales of assets – **N/A**
- c) Bankruptcy – **N/A**
- d) Transactions as listed in art. 82 of Law 24/2017 – **N/A**

e) Other events

Board of Directors of Teraplast SA inform its shareholders and potential investors about the decision adopted on November 3rd 2017, to nominate the financial services company BT Capital Partners S.A. to represent Teraplast in the share buyback process of maximum 5,150,000 own shares, within a budget of 1,850,000 lei.

In the same decision, The Board of Directors of Teraplast SA approved a „stock option plan” by which a number of Group employees will receive Teraplast SA (symbol TRP) shares, which will be purchased in the buy-back program approved by EGMS decision no. 1/21.09.2017. The shares of the „stock option plan” will be given to the beneficiaries for free.

Also, the Board of Directors of Teraplast SA approved the beginning of the share buyback process, starting with November 3rd 2017, in the conditions approved by the decision no. 1 of the EGMS, dated 21st 2017, published in the Official Gazette of Romania, no. 4071/26.10.2017.

General Manager
Pop Carmen Mirela

For additional information please contact us at the phone number 0752-101.571, e-mail: diana.bretfelean@teraplast.ro, contact person Diana Bretfelean – Legal Adviser.

