

CURRENT REPORT

In accordance with Law no. 24/2017 and ASF Regulation no. 5/2018

Report date: **3rd July 2020**

Name of issuing company: **TERAPLAST S.A.**

Registered office: **Sat Saratel, comuna Sieu-Magherus, DN 15A, KM 45+500, Judetul Bistrita-Nasaud**

Telephone/Fax: **0263/238.202; 0263/231.221**

Trade Register Office Number: **J06/735/1992**

VAT number: **RO3094980**

Subscribed and paid-up share capital: **RON 133,780,650.80**

Regulated market for shares admitted to trading: **Bucharest Stock Exchange**

Important events to report: The merger between subsidiaries TeraPlast Recycling S.A. and Politub S.A., through the absorption by TeraPlast Recycling S.A. of Politub S.A., has been completed and after that Politub S.A. was struck off

TeraPlast S.A. is informing its shareholders about the completion of the proceedings of merger by absorption between its subsidiaries TeraPlast Recycling S.A. and Politub S.A., through the absorption by TeraPlast Recycling S.A. of Politub S.A.

Following the merger, the absorbed company, Politub S.A., has been dissolved without liquidation and stricken off, and its assets have been transferred as a whole to the absorbing company TeraPlast Recycling S.A.

On 2nd July 2020 the transfer of ownership on the real estate assets transferred by merger to TeraPlast Recycling has been recorded at the Real Estate Publicity and Registry Office [OCPI] Bistrița, the merger proceedings initiated one year ago being thus completed.

TeraPlast Recycling is the largest rigid PVC recycler in Romania and one of the top 10 in Europe, according to its processing capacity. In April 2019, the rigid PVC recycling business line was transferred from TeraPlast SA to TeraPlast Recycling. The transfer value was 4.8 million Euros and came in the context of the development objectives of this business.

Alexandru Stănean, CEO

If you need any further information feel free to contact us on
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