

## CURRENT REPORT

In accordance with Law no. 24/2017, and FSA Regulation nr.5/2018

**Date of the report:** July 28<sup>th</sup> 2020

**Name of the issuing company:** TERAPLAST S.A.

**Registered office:** village Saratel, Sieu-Magherus commune, DN 15A, km 45 + 500, county Bistrita-Nasaud

**Phone number:** 0263/238.202

**Fax number:** 0263/231.221

**Trade Register No.:** J06/735/1992

**VAT number:** RO3094980

**Subscribed and paid-up share capital:** RON 133,780,501.8

**Regulated market for shares admitted to trading:** Bucharest Stock Exchange, standard cat., symbol TRP

**Important events to be reported:** In the meeting of the Board of Directors of TeraPlast S.A. from July 28<sup>th</sup>, 2020 was approved the date of September 02<sup>nd</sup>, 2020 as the date of payment of the compensation of the fractions of shares following the application of the algorithm and the rounding of the results to the lower inferior within the share capital increase approved according to Decision A.G.E.A. of the Company no. 1 from April 29 2020.

Currently the operations of registering the increase of the share capital at the Central Depository are ongoing.

We remind to the shareholders of the company and the potential investors that the Extraordinary General Meeting of Shareholders of Teraplast S.A. through Decision no. 1 of April 29th, 2020, approved:

- **a price of 0,28 lei for the compensation of the fractions of shares** (following the application of the algorithm and the rounding of the results to the lower inferior);
- **Registration date** (when the shareholders affected by the decisions adopted by the Board of Directors shall be identified): **August 18<sup>th</sup>, 2020;**

- **Ex-date** (the date before the registration date at which the financial instruments object of the decisions of the company bodies are traded without the rights deriving from the decision): **August 17<sup>th</sup>, 2020.**
- **Payment day** (date on which the distribution of the proceeds of the ownership of securities, consisting of cash or securities, becomes certain): **August 19<sup>th</sup>, 2020.**

**General Manager**  
**Alexandru Stănean**

If you need any further information feel free to contact us on  
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