

CURRENT REPORT

In accordance with Law no. 24/2017, and FSA Regulation no. 5/2018

Date of the report: August 28th 2020

Name of the issuing company: TERAPLAST S.A.

Registered office: village Saratel, Sieu-Magherus commune, DN 15A, km 45 + 500, county Bistrita-Nasaud

Phone number: 0263/238.202

Fax number: 0263/231.221

Trade Register No.: J06/735/1992

VAT number: RO3094980

Subscribed and paid-up share capital: RON174,320,047.80

Regulated market for shares admitted to trading: Bucharest Stock Exchange, standard cat., symbol TRP

Important events to be reported: Preliminary proposal of the Board of Directors on the distribution of the dividends corresponding to the interim financial statements covering 9 months, ending on 30.09.2020, and the subsequent amendment of TeraPlast Financial Calendar for the year 2020

Consistent with its commitment to create value for TeraPlast shareholders, the Board of Directors intends to submit for the shareholders' approval the proposal on the distribution of quarterly dividends based on the interim financial statements covering the period comprised from 01.01.2020 to 30.09.2020.

The preliminary proposal considered by the Board of Directors is to distribute dividends amounting to RON 44 - 48 millions, amount that shall be composed of the distributable reserves, set-up in the previous years, and the net profit corresponding to the first nine months of 2020, as it will be determined according to the interim financial statements. The final proposal of the Board of Directors shall be included in the documents of the ordinary general assembly of Teraplast shareholders, that shall be prepared and published according to the applicable law.

TeraPlast Board of Directors emphasizes that the preliminary proposal on the distribution of dividends can be amended as it is based on the first six months evolution and the estimates regarding the future evolution that can be influenced by events beyond the control of its management or Board of Directors.

The final proposal of the Board of Directors on the distribution of dividends shall be notified when the convocation of the Ordinary General Assembly of the Shareholders is published, namely on 26th October 2020, and it shall be submitted to the shareholders for approval.

Thus, **Teraplast S.A. informs its shareholders and investors that the Financial Calendar for 2020 is amended** by the inclusion of the following event: the Ordinary General Assembly of the Shareholders that shall take place on 27th November 2020 and its convocation, in order to approve the individual, interim financial statements corresponding to the interim financial statements covering 9 months, ending on 30.09.2020, and the profit allocation.

Therefore, the new Financial Calendar of Teraplast S.A. for the period remaining of 2020, pursuant to the above specifications, is the following:

Events	Date
Publishing the results for January – September 2020	26th October 2020
Publishing the convocation of the General Assembly of the Shareholders	26th October 2020
Conference call for the purpose of presenting the results*	27th October 2020
General Assembly of the Shareholders	27th November 2020
Ex-date dividend **	15th December 2020
Date of dividends registration **	16th December 2020
Date of dividends payment **	24th December 2020

General Manager
Alexandru Stănean

If you need any further information feel free to contact us on
Tel. +4 0741 270 439
or e-mail: investor.relations@teraplast.ro
Contact person Alexandra Sica – PR Manager& IRO