

## CURRENT REPORT

In accordance with Law no. 24/2017 and ASF Regulation no. 5/2018

Report date: **13.11.2020**

Name of issuing company: **TERAPLAST S.A.**

Registered office: **Saratel village, Sieu-Magherus commune, DN 15A, KM 45+500, Bistrita-Nasaud county**

Telephone/Fax: **0263/238.202; 0263/231.221**

Trade Register Office Number: **J06/735/1992**

VAT number: **RO3094980**

Subscribed and paid-up share capital: **RON 174.320.047,80**

Regulated market for shares admitted to trading: **Bucharest Stock Exchange**

### Important events to be reported: according to art. 69 alin. (1) of Law 24/2017 and art.131 of ASF Regulation nr.5/2018

In order to ensure a complete and accurate information of the shareholders and potential investors, TeraPlast SA announces the followings:

On November 13, 2020, TeraPlast SA received a notification regarding the change of shareholding and the decrease below the threshold of 10% of the share capital, from KJK FUND II SICAV SIF, which fully owns KJK BALKAN HOLDING S.a.r.l.

Thus, the total number of shares owned by the entity above at 13.11.2020, is of 25.144.679 shares, which represent 1,44% of the share capital of TeraPlast S.A.

We have annexed the notification mentioned above.

**Alexandru Stanean**  
**General Manager**

If you need any further information please contact us on +4 0741 270 439, email: [investor.relations@teraplast.ro](mailto:investor.relations@teraplast.ro), contact person Alexandra Sica – PR & IRO Manager.

## Standard form for notification of major holdings

**NOTIFICATION OF MAJOR HOLDINGS** (to be sent to the relevant issuer and to the competent authority)<sup>i</sup>

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached<sup>ii</sup>:**  
**TERAPLAST S.A. (ISIN ROTRPLACNOR7)**

**2. Reason for the notification** (please tick the appropriate box or boxes):

- An acquisition or disposal of voting rights  
 An acquisition or disposal of financial instruments  
 An event changing the breakdown of voting rights  
 Other (please specify)<sup>iii</sup>:

**3. Details of person subject to the notification obligation<sup>iv</sup>:**

Name:

**KJK FUND II SICAV SIF**

City and country of registered office (if applicable):

**Luxembourg, Grand Duchy of Luxembourg**

**4. Full name of shareholder(s)** (if different from 3.):

**KJK BALKAN HOLDING S.a.r.l.**

**5. Date of lowering, reaching or exceeding the threshold (percentage of vote)<sup>v</sup>: 13/11/2020**

**6. Total positions of person(s) subject to the notification obligation:**

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer <sup>vii</sup>
Resulting situation on the date it fell below, exceeded or reached the threshold	1,4424%	0,00%	1,4424%	1.743.200.478
Position of previous notification (if applicable)	10,0473%	0,00%	10,0473%	1.743.200.478

**7. Notified details of the resulting situation on the date when it was exceeded, fell below or reached the threshold<sup>viii</sup>:**

**A: Voting rights attached to shares**

Class/type of shares ISIN code, as appropriate	Number of voting rights <sup>ix</sup>		% of voting rights	
	Direct (Art 69 alin. (1)-(3) din Legea nr. 24/2017)	Indirect (Art 70 din Legea nr. 24/2017)	Direct (Art 69 alin. (1)-(3) din Legea nr. 24/2017)	Indirect (Art 70 din Legea nr. 24/2017)
ROTRPLACNOR7	25,144,679	0	1,4424%	0,00%
<b>SUBTOTAL A</b>	25,144,679		1,4424%	

**B 1: Financial Instruments according to art. 73 par. (1) lit. (a) of Law no. 24/2017**

Type of financial instrument	Expiration date (due date) <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
SUBTOTAL B.1				

**B 2: Financial Instruments with similar economic effect according to art. 73 par. (1) lit. (b) of Law no. 24/2017**

Type of financial instrument	Expiration date (due date) <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Physical or cash settlement <sup>xii</sup>	Number of voting rights	% of voting rights
SUBTOTAL B.2					

**8. Information in relation to the person subject to the notification obligation (please tick the applicable box):**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any entity (entities) that directly or indirectly has exposure to the issuer of the underlying shares.<sup>xiii</sup>

Full chain of controlled people by virtue of which they actually hold voting rights and / or financial instruments, starting with the individual or the ultimate legal entity that controls them<sup>xiv</sup>:

Name <sup>xv</sup>	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
KJK BALKAN HOLDING S.a.r.l.	1,4424%		1,4424%

9. In case of voting by a representative: [name / trustee's name] will cease to hold [% and number] voting rights as of [date]

**10. Additional information:**


KJK BALKAN HOLDING S.a.r.l. is a legal entity fully owned by KJK FUND II SICAV SIF.

As of 13/11/2020

KRISTJAN KOTKAS  
MANAGER  
KJK BALKAN HOLDING S.à.r.l.

  
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OLIVIER DE GASSART  
MANAGER  
KJK BALKAN HOLDING S.à.r.l.

  
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