

CURRENT REPORT

In accordance with Law No. 24/2017 and Regulation No. 5/2018 of the Financial Supervisory Authority (ASF)

Date of report: **02.04.2021**

Name of issuing company: **TERAPLAST S.A.**

Registered office: **Sat Saratel, comuna Sieu-Magherus, DN 15A, KM 45+500, Judetul Bistrita-Nasaud**

Telephone/Fax: **0263/238.202; 0263/231.221**

Trade Register Office Number: **J06/735/1992**

VAT number: **3094980**

Subscribed and paid-up share capital: **174,320,047.80 lei**

Regulated market for shares admitted to trading: **Bucharest Stock Exchange, standard category**

Stock symbol: **TRP**

Significant events to report: Transactions of the type of those listed in Article 92 index 3 of Law no. 24/2017

No.	Natural/juridical person with which Teraplast has entered into the legal document	Date of signing	Type of document	Object of the document	Estimated value	Total mutual debts between the contracting parties on 01.04.2021	Securities	Interest	Payment terms and methods of payment
Contracts signed by Teraplast S.A. as Buyer									
1	TERAGLASS BISTRITA S.R.L.	08.10.2020	Sales and Purchase Agreement no. 517/08.10.2020 and the corresponding Addenda	Selling and purchasing goods (aluminium joinery)	Total contract value is 81,699.18 lei	Money owed by Teraplast: 1,177.46 lei Money owed to Teraplast: 6,739,905.12 Lei*	N/A	N/A	Payment term: 1 day from the invoice date, by bank transfer/compensation
Documents signed by Teraplast S.A. as Lender/Sole Shareholder									
1	TERAGLASS BISTRITA S.R.L.	01.04.2021	Credit agreement	A loan granted to Teraglass Bistrita SRL	Total contract value is 12,000,000 lei	Money owed by Teraplast: 1,177.46 lei Money owed to Teraplast: 6,739,905.12 Lei*	N/A	The loan bears an interest: Robor interest rate 3M+1.1%	Payment term: 4 months from the contract signing, with the possibility of extension; Payment method: bank transfer

2	TERAGLASS BISTRITA S.R.L.	01.04.2021	Share capital increase	Share capital increase by debt conversion	Total value is 3,418,333.1 lei	Money owed by Teraplast: 1,177.46 lei Money owed to Teraplast: 6,739,905.12 Lei*	N/A	N/A	N/A
---	------------------------------	------------	---------------------------	-------------------------------------------------------	-----------------------------------------	----------------------------------------------------------------------------------------------------	-----	-----	-----

*Out of the total debt to receive from Teraglass Bistrita SRL, 3,418,333.10 lei concerns the Business Transfer Contract dated March 2015

ALEXANDRU STANEAN

TeraPlast S.A. CEO

If you need any further information feel free to contact us at
email investor.relations@teraplast.ro or by phone at: +40 741 270 439 – Contact
 person: Alexandra Sica.