

CURRENT REPORT

In accordance with Law No. 24/2017 and Regulation No. 5/2018 of the Financial Supervisory Authority (ASF)

Date of report: **06.04.2021**

Name of issuing company: **TERAPLAST S.A.**

Registered office: **Sat Saratel, comuna Sieu-Magherus, DN 15A, KM 45+500, Judetul Bistrita-Nasaud**

Telephone/Fax: **0263/238.202; 0263/231.221**

Trade Register Office Number: **J06/735/1992**

VAT number: **3094980**

Subscribed and paid-up share capital: **174,320,047.80 lei**

Regulated market for shares admitted to trading: **Bucharest Stock Exchange, standard category**

Stock symbol: **TRP**

Significant events to report: Transactions of the type of those listed in Article 92 ind. 3 of Law no. 24/2017

No.	Natural/juridical person with which Teraplast has entered into the legal document	Signing date	Type of document	Object of the document	Estimated value	Total mutual debts between the contracting parties as of 06.04.2021	Securities	Interest	Payment terms and methods of payment
Contracts signed by Teraplast S.A. as Owner									
1	TERAPLAST FOLII BIODEGRADABILE S.R.L.	20.08.2020	Lease Agreement for Premises no. 452262/20.08.2020	Leasing premises intended as registered office, for a period of 5 years	Total contract value is 6,000 Euro	Money owed by Teraplast: 0,00 lei Money owed to Teraplast: 7,043,848 Lei*	N/A	N/A	Payment term: 30 days from the invoice date, by bank transfer/compensation
Contracts signed by Teraplast S.A. as Seller									
1	TERAPLAST FOLII BIODEGRADABILE S.R.L.	29.12.2020	Authenticated Sales and Purchase Agreement no. 2740/2020	Selling by Teraplast SA of a land located outside Sărățel built-up area, com. Șieu-Măgheruș, jud.B-N, Land Registry entry no. 30170, in a surface of 16,000 m ²	Total contract value is 378.496 lei	Money owed by Teraplast: 0,00 lei Money owed to Teraplast: 7,043,848 Lei*	N/A	N/A	Payment term: up to 31.12.2020; Payment method: bank transfer

Contracts/Addenda signed by Teraplast S.A. as Lender

1	TERAPLAST FOLII BIODEGRADABILE S.R.L.	28.12.2020	Credit Agreement no. 459410/28.12.2020	Granting a loan to Teraplast Folii Biodegradabile S.R.L.	Total contract value is 10,000,000 lei	Money owed by Teraplast: 0,00 lei Money owed to Teraplast: 7,043,848 Lei*	N/A	The loan bears an interest: Robor interest rate 12M+1.5%	Maximum payment term: 28.12.2027, the loan can also be reimbursed in instalments, before the 28.12.2027; Payment method: bank transfer
2	TERAPLAST FOLII BIODEGRADABILE S.R.L.	06.04.2021	Addendum to Credit Agreement no. 459410/28.12.2020	Increasing the value of Credit Agreement no. 459410/28.12.2020	Total value of the Addendum is 15,000,000 lei	Money owed by Teraplast: 0,00 lei Money owed to Teraplast: 7,043,848 Lei*	N/A	The loan bears an interest: Robor interest rate 12M+1.5%	Maximum payment term: 28.12.2027, the loan can also be reimbursed in instalments, before the 28.12.2027; Payment method: bank transfer

*Out of the total debt to receive from Teraplast Folii Biodegradabile S.R.L., 7,042,683 lei represent amounts to cash (principal+interest) on account of the loan granted according to the Agreement 459410/28.12.2020

ALEXANDRU STANEAN
 TeraPlast S.A. CEO

If you need any further information feel free to contact us at
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