

ANNOUNCEMENT

Clarification regarding the Board of Directors' proposal for dividends distribution and share capital increase**Bistrița, May 10, 2021**

Considering the numerous inquiries of clarification regarding the calendar for the approval by the company's shareholders of the dividends distribution and share capital increase, the TeraPlast Group management brings into attention of its shareholders and other stakeholders on the capital market the following clarification:

- The distribution of dividends in the total amount of RON 226.615.937 and the share capital increase by allocating one free share per each 4 shares owned, announced within the Board of Directors' proposal on March, 9th, 2021, will be made from the profit for the period January-March 2021 (quarter 1), because the profit from the sale of the Steel division, of RON 274.148.926 was made by TeraPlast SA in February 2021, when the company transferred to the buyer the ownership right over the Steel Division's companies.
- The proposal of dividends distribution and share capital increase will be submitted, according to the regulations in force, to the approval of TeraPlast SA's shareholders within the Ordinary, respectively Extraordinary General Meeting of the Shareholders, to be convened for June 25, 2021.
- The report containing the financial statements for the first quarter (Q1) is currently being audited and shall be published on the company's website in the Investors section – General Meeting of the Shareholders, in accordance with the regulations on the provision of documents submitted for approval on the agenda, after the publication of the Convening notice of the General Meeting of the Shareholders, on May 21st, 2021.

Considering the above, we resume the structure of the calendar for the announced corporate events:

Event	Date
General Meeting of the Shareholders	June 25, 2021
Ex-date for the special dividend	July 12, 2021
Registration date for the special dividend	July 13, 2021
Payment date for the special dividend	July 22, 2021
Ex date for the share capital increase	September 28, 2021
Registration date for the share capital increase	September 29, 2021
Payment date for the share capital increase	September 30, 2021

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