

CURRENT REPORT

In accordance with Law No. 24/2017 republished and Regulation No. 5/2018 of the Financial Supervisory Authority (ASF)

Date of report: **13.07.2022**

Issuing company: **TERAPLAST S.A.**

Registered office: **Sărațel village, Șieu-Măgheruș commune, 1 Teraplast Way, Bistrița-Năsăud county**

Telephone/Fax: **0263/238.202; 0263/231.221**

Trade Register Office Number: **J06/735/1992**

Tax Identification Number: **3094980**

Subscribed and paid-up share capital: **217.900.035,80 lei**

Regulated market for shares admitted to trading: **Bucharest Stock Exchange, standard category**

Stock symbol: **TRP**

Significant events to report: Transactions of the type of those listed under Article 108 of Law no. 24/2017 on issuers of financial instruments and market operations (republished)

Teraplast S.A. has entered into / executed transactions with Teraglass Bistrita SRL, an affiliate of Teraplast S.A., whose aggregate amount exceeds 5% of the Company's net assets according to the latest individual financial reports published by Teraplast S.A.:

No.	Juridical person with which Teraplast has entered into the legal document	Signing date	Type of document	Object of the document	Document value	Mutual debts between the contracting parties as of 13 July 2022	Guarantees provided	Interest	Payment terms and payment methods
I. Document signed by Teraplast S.A. as Owner									

1	Teraglass Bistrita SRL	21.09.2021	Addendum no. 3 to Building Lease no. 372950 of 31.03.2015	Modifying a few contract clauses concerning operating costs, repairs and improvements, as well as re-invoicing to the Owner the equivalent value of certain investment works paid by the Tenant	Total value of the Addendum is 1.315.816,70 lei	Teraglass Bistrita debts to Teraplast: 6.781.654 lei* Teraplast debts to Teraglass Bistrita: 8.508 lei	None	N/A	None
II. Documents entered into by Teraplast S.A. as Lender									
1	Teraglass Bistrita Srl	21.04.2022	Credit contract no. 26669 of 21.04.2022	Granting a loan to the company Teraglass Bistrita SRL	Total Contract Value is of 3.500.000 lei	Teraglass Bistrita debts to Teraplast: 6.781.654 lei* Teraplast debts to Teraglass Bistrita: 8.508 lei	None	The loan bears an interest rate: Robor interest 3M+1%	Payment term: 6 months after the contract signing date; Payment method: bank transfer
2	Teraglass Bistrita Srl	20.06.2022	Addendum to credit contract no. 26669 of 21.04.2022	Supplementing the value of the credit contract no. 26669 of 21.04.2022	Addendum value is 5.000.000 lei	Teraglass Bistrita debts to Teraplast: 6.781.654 lei* Teraplast debts to Teraglass Bistrita: 8.508 lei	None	The loan bears an interest rate: Robor interest 3M+1%	Payment term: 6 months from the contract signing date; Payment method: bank transfer
III. Other documents entered into by Teraplast									
1	Banca Transilvania S.A., Teraglass Bistrita Srl, Somplast SA, Teraplast Recycling SA	12.07.2022	Addendum to credit contract	Extending the Global operating limit accessed by Teraplast from Banca Transilvania S.A., within which Teraglass Bistrita Srl has a sublimit of 12.000.000 lei, as a line of credit	Teraglass Bistrita sublimit is of 12.000.000 lei, as a line of credit	Teraglass Bistrita debts to Teraplast: 6.781.654 lei* Teraplast debts to Teraglass Bistrita: 8.508 lei	Real estate collateral and securities created by Teraplast S.A., including for the 12.000.000 lei line accessed by Teraglass Bistrita Srl	N/A	Validity period of credit facilities is of 24 months after the date of extending the credit contract

*Out of the total debt of Teraglass Bistrita S.R.L to Teraplast S.A of 6.781.654 lei, 4.454.596 lei are based on the loan agreement 26669 from 21.04.2021

ALEXANDRU STĂNEAN

TeraPlast S.A. CEO

If you require any further information, feel free to contact us at

e-mail investor.relations@teraplast.ro or call +40 741 270 439 – contact person: Alexandra Sica.