

CURRENT REPORT

In accordance with Law No. 24/2017 republished and Regulation No. 5/2018 of the Financial Supervisory Authority (ASF)

Date of report: **10.10.2023**

Name of issuing company: **TERAPLAST S.A.**

Registered office: **Saratel village, Sieu-Magherus commune, 1 Teraplast Way, Bistrita–Nasaud county**

Telephone/Fax: **0263/238.202; 0263/231.221**

Trade Register Office Number: **J06/735/1992**

Tax Identification Number: **3094980**

Subscribed and paid-up share capital: **217.900.035,80 lei**

Regulated market for shares admitted to trading: **Bucharest Stock Exchange, standard category**

Stock symbol: **TRP**

Significant events to report: Transactions of the type of those listed under Article 108 of Law no. 24/2017 on issuers of financial instruments and market operations (republished)

Teraplast S.A. has entered into / executed transactions with Teraplast Recycling S.A., an affiliate of Teraplast S.A., whose aggregate amount exceed 5% of the Company's net assets according to the latest individual financial reports published by Teraplast S.A.:

| No. | Juridical person with which Teraplast has entered into the legal document | Signing date | Type of document | Object of the document | Document value | Mutual debts between the contracting parties as of 09.10.2023 | Guarantees provided | Interest | Payment terms and payment methods |
|---|---|--------------|------------------|------------------------|----------------|---|---------------------|----------|-----------------------------------|
| I. Documents entered into by Teraplast | | | | | | | | | |

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|---|--|------------|-----------------------------|---|---|---|---|-----|--|
| 1 | Banca Transilvania S.A., Teraglass Bistrita Srl, Somplast SA, Teraplast Recycling SA | 09.10.2023 | Addendum to credit contract | Increasing the Global operating limit accessed by Teraplast from Banca Transilvania S.A., within which Teraplast Recycling S.A. has a sublimit of 12.000.000 lei, as a line of credit | Teraplast Recycling S.A. sublimit is of 12.000.000 lei, as a line of credit | Teraplast Recycling S.A. debts to Teraplast: 63.863.555,76 lei Teraplast debts to Teraplast Recycling S.A.: 2.032.986,94 lei | Real estate collateral and securities created by Teraplast S.A., including for the 12.000.000 lei line accessed by Teraplast Recycling S.A. | N/A | Validity period of credit facilities is until 07.05.2025 |
| 2 | Banca Transilvania S.A., Teraplast Recycling SA | 09.10.2023 | Credit contract | Accessing an investment loan by Teraplast Recycling S.A. | The value of the investment loan is 11.232.000 euro | Teraplast Recycling S.A. debts to Teraplast: 63.863.555,76 lei Teraplast debts to Teraplast Recycling S.A.: 2.032.986,94 lei | Security guarantees provided by Teraplast S.A., as guarantor, for the loan of 11.232.000 euro accessed by Teraplast Recycling S.A. | N/A | Validity period of credit facilities is until 08.10.2031 |
| 3 | Banca Transilvania S.A., Teraplast Recycling SA | 09.10.2023 | Credit contract | Accessing a bridge loan by Teraplast Recycling S.A. | The value of the loan is 4.785.000 euro | Teraplast Recycling S.A. debts to Teraplast: 63.863.555,76 lei Teraplast debts to Teraplast Recycling S.A.: 2.032.986,94 lei | Security guarantees provided by Teraplast S.A., as guarantor, for the loan of 4.785.000 euro accessed by Teraplast Recycling S.A. | N/A | Validity period of credit facilities is until 30.06.2026 |

ALEXANDRU STANEAN

TeraPlast S.A. CEO

If you need any further information, feel free to email us at investor.relations@teraplast.ro or call +40 741 270 439 – Contact person: Alexandra Sica.