

CURRENT REPORT

In accordance with Law No. 24/2017 republished and Regulation No. 5/2018 of the Financial Supervisory Authority (ASF)

Date of report: **16.02.2024**

Name of issuing company: **TERAPLAST S.A.**

Registered office: **Saratel village, Sieu-Magherus commune, 1 Teraplast Way, Bistrita–Nasaud county**

Telephone/Fax: **0263/238.202; 0263/231.221**

Trade Register Office Number: **J06/735/1992**

Tax Identification Number: **3094980**

Subscribed and paid-up share capital: **217.900.035,80 lei**

Regulated market for shares admitted to trading: **Bucharest Stock Exchange, standard category**

Stock symbol: **TRP**

Significant events to report: Transactions of the type of those listed under Article 108 of Law no. 24/2017 on issuers of financial instruments and market operations (republished)

Teraplast S.A. has entered into / executed transactions with Terabio Pack SRL, an affiliate of Teraplast S.A., whose aggregate amount exceed 5% of the Company's net assets according to the latest individual financial reports published by Teraplast S.A.:

No.	Juridical person with which Teraplast has entered into the legal document	Signing date	Type of document	Object of the document	Document value	Mutual debts between the contracting parties as of February 16, 2024	Guarantees provided	Interest	Payment terms and payment methods
I. Documents concluded by Teraplast S.A. as Lender									
1	Terabio Pack Srl	28.04.2023	Addendum no. 5 to credit contract no. 459410/28.12.2020	Supplementing the value of the credit contract no. 459410/28.12.2020	Addendum value is 6.000.000 lei	Terabio Pack debts to Teraplast: 32.857.263,32 lei* Teraplast debts to Terabio Pack: 4.570,79 lei	N/A	The loan bears an interest rate: Robor interest 12M+1,5%	Maximum payment deadline: 28.12.2027, the loan can also be repaid in installments, before 28.12.2027; Payment method: bank transfer

2	Terabio Pack Srl	17.11.2023	Addendum no. 6 to credit contract no. 459410/28.12.2020	Supplementing the value of the credit contract no. 459410/28.12.2020	Addendum value is 5.000.000 lei	Terabio Pack debts to Teraplast: 32.857.263,32 lei* Teraplast debts to Terabio Pack: 4.570,79 lei	N/A	The loan bears an interest rate: Robor interest 12M+1,5%	Maximum payment deadline: 28.12.2027, the loan can also be repaid in installments, before 28.12.2027; Payment method: bank transfer
II. Document signed by the Company Teraplast S.A. as Sole Shareholder of Terabio Pack SRL									
1	Terabio Pack SRL	16.02.2024	Sole Shareholder Resolution concerning the increase of the share capital of Terabio Pack SRL	Share capital increase by debt conversion	Total document value is 15.000.000 lei	Terabio Pack debts to Teraplast: 32.857.263,32 lei* Teraplast debts to Terabio Pack: 4.570,79 lei	N/A	N/A	N/A

* Out of the total Terabio Pack SRL debt to Teraplast SA of 32.857.263,32 lei, 24.626.907,45 lei are based on loan agreement no. 459410 / 28.12.2020.

ALEXANDRU STANEAN

TeraPlast S.A. CEO

If you need any further information, feel free to email us at investor.relations@teraplast.ro or call +40 741 270 439 – Contact person: Alexandra Sica.