**2 copies**

**BALLOT PAPER – VOTE BY CORRESPONDENCE**

**For votes by correspondence for**

**THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF TERAPLAST S.A.**

**Convened for 26.04.2024/ 29.04.2024**

I, the undersigned **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** (name and surname of the shareholder – natural person)residing in city \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, street \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_no.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, county\_\_\_\_\_\_\_\_\_\_\_\_\_ identified with \_\_\_\_\_\_\_\_\_\_\_\_ (identity document), series \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_no.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ issued by \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_on the \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Personal Identification Number \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_,

Or

The undersigned[[1]](#endnote-1) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (name of the shareholder – legal person), headquartered in \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, street \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_no.\_\_\_\_\_\_\_\_, bl.\_\_\_\_\_\_\_\_\_\_, sc.\_\_\_\_\_\_\_, et.\_\_\_\_\_\_\_, ap.\_\_\_\_\_\_\_, county \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, registered with the Trade Register attached to the Court \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_under no. J\_\_/\_\_\_\_\_/\_\_\_\_\_\_\_, VAT number RO\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, represented legally by [[2]](#endnote-2) Mr. /Mrs. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, in capacity of General Director/Manager, holder of identity card series \_\_\_\_\_\_\_\_\_\_\_\_, no.\_\_\_\_\_\_\_\_\_\_\_, issued by Police/SPCLEP\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ having the Personal Identification Number \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Owner on **17.04.2024** (reference date) of a number of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ shares issued by **the** **Company TERAPLAST SA,** registered with the Trade Register of Bistrita-Nasaud Court under no. J06/735/1992, VAT no. RO3094980, traded on Bucharest Stock Exchange, having the symbol **TRP**, that grants me a number of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ voting rights in the General Meeting of Shareholders, out of the total of 2.179.000.358 shares issued by **the** **Company TERAPLAST SA,**

aware of the Agenda of the Extraordinary General Meeting of Shareholders of Teraplast S.A. convened for **26.04.2024 at 10:30 am (Romania time)**, or on the date of the second meeting in case the first meeting cannot be held, namely for **29.04.2024** at **10:30 am (Romania time)**, if the Extraordinary General Meeting of Shareholders will not be able to be validated at the first notice, and the documentation made available by Teraplast S.A.,

by the present **ballot paper**, I express my vote by correspondence regarding the items of the Agenda of the **Extraordinary General Meeting of Shareholders**, as follows:

* + 1. For **item 1** of the agenda, namely: **“*Approval the maximum limit of indebtedness the company can contract during the period from 28.04.2024 to 28.04.2025 and approving the guarantee for the credit and/or lease agreements to be accessed within the set limit, by real estate collaterals/securities, assignment of present and future debt rights, assignments related to current and future availabilities, resulting from current accounts, and assignments of rights resulting from insurance policies. The Board’s proposal is that such limit of indebtedness to be of maximum 300.000.000 lei”***

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| **For** | **Against** | **Abstaining** |
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* + 1. For **item 2** of the agenda, namely: **„*Approval an addition to the maximum limit of indebtedness, provided at item 1 above, that the company can contract from 28.04.2024 to 28.04.2025 an amount of 135.000.000 lei, which will be used (if that should be the case) only to secure the loans of subsidiaries and approving the securing of credit and/or lease agreements to be accessed by subsidiaries, within the set limit, by real estate collaterals/securities, assignment of present and future debt rights, assignments related to current and future availabilities, resulting from current accounts, and assignments of rights resulting from insurance policies.”:***

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* + 1. For **item 3** of the agenda, namely: **„** ***Authorises the Board of Directors to carry out, up to the maximum limit of indebtedness approved, in the name of and for the Company, all actions and approaches required or useful for the purposes of fulfilling what has been approved according to items 1 and 2 above. In this respect, the Board of Directors shall issue decisions on:***
* ***access to bank loans, entering into loan/lease agreements, extending the accessed bank loan/lease agreements, establishing the structure of guarantees related to the loan/lease agreements accessed or extended, restructuring/refinancing the granted loans, changing the structure of the guarantees for outstanding credits, authorising the persons who will sign on behalf of and for TERAPLAST S.A. the loan/lease agreements or guarantee agreements/addenda to loan or lease agreements, as well as any other documents or instruments that are ancillary to, related to or referred to in the loan/lease agreements, guarantee agreements or any other documents, and sign any other forms, requests that may be required or useful relative to such bank transactions.***
* ***guaranteeing the access by the company subsidiaries bank loans and/or loan/lease agreements, establishing/changing the structure of corresponding guarantees, authorising the persons who will sign on behalf of and for TERAPLAST S.A. the loan/lease agreements/addenda, as well as any other documents or instruments that are ancillary to, related to or referred to in the guarantee agreements, and sign any other forms, requests that may be required or useful relative to such transactions.”***

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* + 1. For **item 4** of the agenda, namely: **„*Confirmation and ratification of the Board’s Decision No. 7 of 15 March 2024 and of the Board’s Decision No. 25 of 6 October 2023, by which the contracting by Teraplast S.A. of loans from Banca Transilvania S.A., and the establishment of guarantees related to such loans within the maximum indebtedness limit approved by the Extraordinary General Meeting (EGM) Decision No. 1 of 28 April 2023 was approved.”***

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1. For **item 5** of the agenda, namely: **“*Appointing the Chairman of the Extraordinary General Meeting of Shareholders to sign the EGM Resolution on behalf and in the name of all the attending shareholders*.”**

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1. For **item 6** of the agenda, namely: **“*Appointing the Company’s legal counsel, Mrs. Kinga Vaida, to carry out all formalities concerning the EGM recording with the Trade Register Office attached to Bistrita-Nasaud Court and its publication in the Official Gazette of Romania, Part IV*.”**

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| **For** | **Against** | **Abstaining** |
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**Please find hereby attached a copy of the valid ID card[[3]](#endnote-3)/a copy of the registration certificate** **[[4]](#endnote-4).**

**Note: Will be marked with „X” the box corresponding to the vote. The other boxes will not be filled in with any mark.**

This ballot paper was drawn up in accordance with the provisions of Law no. 24/2017 on the issuers of financial instruments and market operations (Republished), as well as A.S.F. Regulation No.5/2018.

This ballot paper will be filled in at all entries, signed and dated by the shareholder.

**The ballot paper is executed up in 2 original copies**, out of which: one will remain at the shareholder and the other will be submitted to **TERAPLAST S.A.** headquarter not later than **24.04.2024, 08:30 am Romania time.**

**Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**[[5]](#endnote-5)\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (signature)**

**[[6]](#endnote-6)\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

 (First name and surname of the natural person shareholder or the legal representative of the legal entity, in capital letters)

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| Personal data entered in this special power of attorney (name and surname, domicile, series, number and date of issuance of identity card, personal numerical code, signature, number of shares held) shall be processed in compliance with the legal provisions regarding the protection of individuals with regard to the processing of personal data and the free circulation of such data, during the period stipulated by law, pursuant to Law no. 24/2017 on Issuers of Financial Instruments and Market Operations (Republished) and of ASF Regulation no. 5/2018 on Issuers of Financial Instruments and Market Operations, as amended and Law no. 31/1990 on societies.You benefit from the right of access, intervention, rectification and porting of the data you provide us, limit our processing and even request the deletion of the data.Please note that interfering with the data you have provided to us may prevent the use of the ballot paper in the Extraordinary General Shareholders' Meeting of the Company Teraplast S.A. from the date of 26.04.2024 / 29.04.2024.In this case, the issuing company is exonerated from liability. Please let us know your requests in any way that is assuring the identity of the applicant and his or her entitlement. We will answer you without delay. If you are dissatisfied, you can contact ANSPDCP.This section provides information on the legal provisions relating to the processing of personal data of natural persons listed in the ballot paper.I, the undersigned, agree that personal data will be processed for the purpose of voting by correspondence at the Extraordinary General Meeting of Shareholders of the Company Teraplast S.A. from the date of 26.04.2024 / 29.04.2024.Name and surname: …….…………………..………..Date: .....................Signature: ......................... |

1. to be filled in only for legal entities [↑](#endnote-ref-1)
2. to be filled in with the legal representative according to the documents certifying the quality of representative [↑](#endnote-ref-2)
3. applicable for natural persons [↑](#endnote-ref-3)
4. applicable for legal entities [↑](#endnote-ref-4)
5. for shareholders legal entities, please stamp [↑](#endnote-ref-5)
6. for legal entities, the ballot paper needs to be signed by the legal representative; please specify the position of the legal representative. [↑](#endnote-ref-6)